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ASX RELEASE

Resimac prices $1bn RMBS transaction

Resimac Group Ltd (ASX: RMC) is pleased to announce the pricing of Premier Series 2021-2 prime RMBS transaction.

The final details of the notes are as follows:

Class	Currency	Amount ($m)	Security Type	Credit Support (%)	Expected Ratings (S&P/Fitch)	Coupon	Expected WAL (yrs)
Class A	AUD	900.0	Pass-through	10.00	AAA(sf)/ AAAsf	1M BBSW + 0.68%	2.7
Class AB	AUD	64.0	Pass-through	3.60	AAA(sf)/ NR	1M BBSW + 1.10%	4.4
Class B	AUD	15.0	Pass-through	2.10	AA(sf)/NR	1M BBSW + 1.30%	4.4
Class C	AUD	11.0	Pass-through	1.00	A(sf)/NR	1M BBSW + 1.40%	4.4
Class D	AUD	5.0	Pass-through	0.50	BBB(sf)/NR	1M BBSW + 2.35%	4.4
Class E	AUD	1.5	Pass-through	0.35	BB(sf)/NR	1M BBSW + 4.50%	4.4
Class F	AUD	1.0	Pass-through	0.25	B(sf)/NR	1M BBSW + 6.00%	3.4
Class G	AUD	2.5	Pass-through	--	NR/NR	ND	4.9
Total		**AUD 1,000.0**					

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About Resimac Group:

Resimac Group Ltd ("Resimac") is a leading non-bank lender and multi-channel distribution business, recognised as Non-Bank of the Year by the Australian Mortgage Awards 2020. Its fully integrated business model comprises origination, servicing and funding prime, and non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 250 people operating across Australia, New Zealand and the Philippines, Resimac has in excess of 50,000 customers with a portfolio of home loans on balance sheet of close to $13 billion and assets under management of over $15 billion.

Resimac has issued over of $35 billion of mortgage-backed securities in domestic and global markets since 1987. The Group has access to a diversified funding platform with multiple warehouse lines provided by major banks for short term funding in addition to a global securitisation program to fund its assets longer term.