

Announcement Summary

Entity name

GOODMAN GROUP

Announcement Type

New announcement

Date of this announcement

Friday August 27, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GMGAM	PERFORMANCE RIGHT	3,827,428	Other	27/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GOODMAN GROUP

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

other

Registration Number

Goodman Limited ABN 69 000 123 071 Goodman Funds Management Limited ABN 48 067 796 641 as responsible entity of Goodman Industrial Trust ARSN 091213839 Goodman Logistics (HK) Limited Company Number 1700359

1.3 ASX issuer code

GMG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/8/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GMGAM: PERFORMANCE RIGHT

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,827,428

Reason for cessation

Other

Please provide additional details

3,827,428 GMG Performance Rights ceased to exist during the period 3 September 2020 to 27 August 2021 as result of having lapsed because the conditions have not been, or have become incapable of being satisfied, or because they were converted to Phantom performance rights.

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

27/8/2021

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

GMG: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

1,847,429,255

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

GMGAM: PERFORMANCE RIGHT

54,791,382

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.