

30th Aug 2021

Cadence Capital Limited (ASX Code: CDM) Estimated NTA 27th Aug 2021

Net Tangible Assets Per Share as at 27th Aug 2021	Amount (\$)
Pre Tax NTA*	\$1.16
Post Tax NTA*	\$1.24
CDM Share Price as at 27th Aug 2021	\$1.24

^{*} NTA's do not include the accretion of the DeepGreen Metals transaction announced on 5th March 2021

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Kind Regards,

Wayne Davies Company Secretary

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