

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Lithium Power International Limited

ACN/ARSN 607 260 328

1. Details of substantial holder (1)

Name David Hannon & Chifley Portfolios Pty Ltd ATF David Hannon Retirement Fund
ACN/ARSN (if applicable) 001 303 939

There was a change in the interests of the substantial holder on

26 / 08 / 2021

The previous notice was given to the company on

22 / 02 / 2021

The previous notice was dated

22 / 02 / 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 21,576,800 | 8.28% | 22,686,797 | 6.50%* |

* Based on 348,769,848 shares on issue following completion of Placement on 26 August 2021.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|------------------------------------|---|---|-------------------------|
| 26/08/2021 | David Hannon & Chifley Portfolios Pty Ltd ATF David Hannon Retirement Fund | Dilution due to capital raising | N/A | N/A | N/A |
| 21/06/2021 | Chifley Portfolios Pty Ltd | Purchase of shares on-market | \$138,346 | 769,088 fully paid ordinary shares | 769,088 |
| 29/04/2021 | RAH (STC) Pty Ltd | Acquisition of shares in placement | \$75,000 | 340,909 fully paid ordinary shares | 340,909 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|

| | | | | | |
|---|---|---|--|---------------------------------------|------------|
| David Hannon | David Hannon | David Hannon | Relevant interest pursuant to section 608(1) of the Corporations Act – holder of the securities | 180,000 fully paid ordinary shares | 180,000 |
| Chifley Portfolios <ATF David Hannon Retirement Fund> | Chifley Portfolios <ATF David Hannon Retirement Fund> | Chifley Portfolios <ATF David Hannon Retirement Fund> | Relevant interest pursuant to section 608(1) of the Corporations Act – power to control the exercise of a power to dispose | 18,306,697 fully paid ordinary shares | 18,306,697 |
| Chifley Portfolios Pty Ltd | Chifley Portfolios Pty Ltd | Chifley Portfolios Pty Ltd | Relevant interest pursuant to section 608(1) of the Corporations Act – power to control the exercise of a power to dispose | 3,179,191 fully paid ordinary shares | 3,179,191 |
| Fairborn Holdings Pty Ltd | Fairborn Holdings Pty Ltd | Fairborn Holdings Pty Ltd | Relevant interest pursuant to section 608(1) of the Corporations Act – power to control the exercise of a power to dispose | 200,000 fully paid ordinary shares | 200,000 |
| RAH (STC) Pty Ltd | RAH (STC) Pty Ltd | RAH (STC) Pty Ltd | Relevant interest pursuant to section 608(1) of the Corporations Act – power to control the exercise of a power to dispose | 710,909 fully paid ordinary shares | 710,909 |
| Mrs Sonja Maree Holm | Mrs Sonja Maree Holm | Mrs Sonja Maree Holm | Relevant interest pursuant to section 608(1) of the Corporations Act – power to control the exercise of a power to dispose | 110,000 fully paid ordinary shares | 110,000 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------------------|--|
| C/- Chifley Investor Group | Level 7, 151 Macquarie Street, Sydney NSW 2000 |

Signature

print name David Hannon

capacity Director

sign here

DHanna

date

30/08/2021