

Announcement Summary

Entity name

KYCKR LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 30, 2021

The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KYK	ORDINARY FULLY PAID	85,962,465	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KYCKR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

609323257

1.3 ASX issuer code

KYK

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Aug-2021 10:08	New - Proposed issue of securities - KYK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

♥ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

KYK Ordinary Fully Paid Shares offered pursuant to the securities purchase plan referred to in the Company's ASX Appendix 3B dated 25 August 2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KYK: ORDINARY FULLY PAID

Issue date

31/8/2021

Issue details

Number of +securities to be quoted

85,962,465

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

KYK: ORDINARY FULLY PAID 429,812,327

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KYKAH : OPTION EXPIRING 27-NOV-2023 EX 29C	559,900
KYKAI : OPTION EXPIRING 02-JAN-2022 EX \$0.30	2,000,000
KYKAJ : OPTION EXPIRING 10-AUG-2022 EX \$0.20	1,000,000
KYKAK : OPTION EXPIRING 10-AUG-2022 EX \$0.26	1,000,000
KYKAN : OPTION EXPIRING 01-JAN-2023 EX \$0.1005	3,000,000
KYKAO : OPTION EXPIRING 01-JAN-2024 EX \$0.165	3,000,000
KYKAP : OPTION EXPIRING 01-JAN-2025 EX \$0.114	3,000,000