

31 August 2021

**ASX ANNOUNCEMENT**

**Notice Under Section 708A(5)(e) of the *Corporations Act 2001***

This notice is given by Chimeric Therapeutics Ltd (ASX:CHM) ('Company') under section 708A(5)(e) of the *Corporations Act 2001*.

The Company confirms that:

1. on 27 August 2021 the Company issued 2,583,772 fully paid ordinary shares ('shares') under an employee incentive scheme;
2. the shares were issued without disclosure under Part 6D.2 of the *Corporations Act*;
3. this notice is given under section 708A(5)(e) of the *Corporations Act*;
4. as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
  - (ii) section 674 of the *Corporations Act*; and
5. as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act* which is required to be set out in this notice.

For and on behalf of the Company,



Phillip Hains  
Company Secretary