

Announcement Summary

Entity name

GOODMAN GROUP

Announcement Type

New announcement

Date of this announcement

Tuesday August 31, 2021

The +securities to be quoted are:

♥ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMG	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	15,949,981	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOODMAN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

Goodman Limited ABN 69 000 123 071, Goodman Funds Management Limited ABN 48 067 796 641, Goodman Industrial Trust ARSN 091213839, Goodman Logistics (HK) Limited Company Number 1700359

1.3 ASX issuer code

GMG

1.4 The announcement is

1.5 Date of this announcement

31/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

GMGAM: PERFORMANCE RIGHT

TO (Existing Class)
ASX +security code and description

GMG: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer 15,949,981

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Tranche 3 of the September 2016: https://www.asx.com.au/asxpdf/20160921/pdf/43bbw5h7ph2b1v.pdf
Tranche 2 of the September 2017: https://www.asx.com.au/asxpdf/20170926/pdf/43mn7yr1rmfrls.pdf
Tranche 1 of the September 2018: https://www.asx.com.au/asxpdf/20180926/pdf/43vnvcxzxif5l7.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate $\@ifnextchiral{\otimes}$ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Greg Goodman	Greg Goodman	1,866,666
Anthony Rozic	Anthony Rozic	633,333
Danny Peeters	DPCON BVBA	566,666
Nick Kurtis	Nick Kurtis	633,333
Nick Vrondas	Nick Vrondas	650,000
Michael OSullivan	Michael OSullivan	413,333



Issue date

31/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

15,949,981

Are the +securities being issued for a cash consideration?

✓ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 22.68140000

Any other information the entity wishes to provide about the +securities to be quoted

Issued in accordance with the Constitutions to the trustee of the Goodman Employee Incentive Trust to satisfy obligations to participants under the terms of the Long Term Incentive Plan.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

GMG: FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

1,863,379,236

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

GMGAM: PERFORMANCE RIGHT 38,841,401



Part 5 - Other Listing Rule requirements

- 5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\] \]$ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

14,116,649 securities are being issued using the entity's 15% placement capacity. 1,833,332 securities are being issued under exception 14 in Listing Rule 7.2.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
☑ No