



Market Announcement

1 September 2021

Mosaic Brands Limited (ASX: MOZ) – Trading Halt

Description

The securities of Mosaic Brands Limited ('MOZ') will be placed in trading halt at the request of MOZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 September 2021 or when the announcement is released to the market.

Issued by

Puja Patel

Senior Adviser, Listings Compliance (Sydney)



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1 September 2021

Puja Patel
ASX Compliance Pty Limited
20 Bridge Street
Sydney, NSW 2000

By email: puja.patel@asx.com.au

Dear Puja

Mosaic Brands Limited: request for Trading Halt

Mosaic Brands Limited (**Mosaic**) requests an immediate trading halt in the securities of Mosaic (ASX Code: MOZ).

For the purposes of Listing Rule 17.1, Mosaic provides the following information:

- Mosaic requests the trading halt in order to allow it to finalise arrangements in relation to a proposed capital raising;
- Mosaic requests that the trading halt remain in place until it is in a position to make an announcement to the market concerning this matter. Mosaic currently proposes that an announcement concerning the capital raising will be made prior to commencement of normal trading on Friday, 3 September 2021; and
- Mosaic is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Luka Softa

Luka Softa
Company Secretary



Living our purpose with shared values and behaviours.