



## Announcement Summary

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**Entity name**

WOOLWORTHS GROUP LIMITED

**Date of this announcement**

Thursday September 02, 2021

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WOW	ORDINARY FULLY PAID	3,209,768	31/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WOOLWORTHS GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

88000014675

### 1.3 ASX issuer code

WOW

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/9/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

- ☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- ☒ securities that have already been quoted on ASX ("existing class")
- ☒ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

WOWAK : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

WOW : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,269,570

**The first date the options were exercised or other +convertible securities were converted**

31/8/2021

**The last date the options were exercised or other +convertible securities were converted**

31/8/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Brad Banducci	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	126,610
Stephen Harrison	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	30,480
Natalie Davis	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	44,161



**Date the +securities the subject of this notification were issued/transferred**

31/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting of unquoted share rights upon satisfaction of vesting conditions

Issue details

**Number of +securities**

2,269,570

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

WOWAA : SHARE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

WOW : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

940,198

**The first date the options were exercised or other +convertible securities were converted**

31/8/2021

**The last date the options were exercised or other +convertible securities were converted**

31/8/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**



Name of KMP	Name of registered holder	Number of +securities
Gordon Cairns	Woolworths Custodian Pty Ltd as Trustee of the NED Equity Plan	1,275
Michael Ullmer	Woolworths Custodian Pty Ltd as Trustee of the NED Equity Plan	1,699
Holly Kramer	Woolworths Custodian Pty Ltd as Trustee of the NED Equity Plan	873
Brad Banducci	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	34,158
Natalie Davis	Woolworths Custodian Pty Ltd as trustee of Woolworths Group share plans	11,456

**Date the +securities the subject of this notification were issued/transferred**

31/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Vesting of unquoted share rights upon satisfaction of vesting conditions

Issue details

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**Number of +securities**940,198

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WOW : ORDINARY FULLY PAID	1,267,652,960

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WOWAK : PERFORMANCE RIGHTS	6,175,303
WOWAA : SHARE RIGHTS	1,347,950