



Wameja Limited ("Wameja")

Scheme of Arrangement- Results of Scheme Meeting

2 September 2021

Wameja (LSE: WJA.L & ASX: WJA.AX), a joint venture partner with Mastercard in the HomeSend global payment hub, refers to the Scheme of Arrangement proposed under the Scheme Implementation Agreement as announced on 10 September 2020 and amended on 9 April 2021, 24 May 2021 and 18 June 2021 ("**Scheme**") and advises that the shareholder meeting to consider, and if thought fit, agree to the Scheme ("the **Scheme Meeting**") was held today and the Scheme was approved by shareholders.

The results of the Scheme Meeting are included in the Annexure to this announcement.

The Scheme remains subject to approval by the Federal Court of Australia (**Second Court Date**) and the satisfaction of certain conditions precedent, as described in the explanatory statement and terms of the Scheme ("**Scheme Booklet**") that was dispatched on 2 August 2021.

Second Court Date

The Second Court Date is 10.15 am Sydney Time on 9 September 2021 at the Federal Court of Australia, Law Courts Building, 184 Phillip Street, Queens Square, New South Wales 2000.

Indicative Timetable

Subject to the approval of the Court and satisfaction of certain conditions precedent, the indicative timetable is:

Second Court Date:	9 September 2021
Effective Date (last day of trading):	10 September 2021
Record Date:	14 September 2021
Implementation (Payment) Date:	21 September 2021

Authorised by:

Tom Rowe

Company Secretary

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For further information, please contact:

Wameja Limited

John Conoley, Non-Executive Chairman

Tom Rowe, Company Secretary

finnCap Limited (Nomad and Broker)

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About Wameja

Wameja and Mastercard are joint venture partners of the HomeSend global payment hub. HomeSend enables cross-border transfer between bank accounts, cards, mobile wallets, or cash outlets from anywhere in the world. As a founding partner in the HomeSend hub, Wameja helped conceive and bring the opportunity to market.

WAMEJA LIMITED
2021 Scheme Meeting
Thursday, 02 September 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth); and ASX Listing Rule 3.13.2

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
Resolution 1. That, in accordance with the provisions of section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement (Scheme) proposed between Wameja Limited and the holders of its fully paid ordinary shares, as contained in and more particularly described in the scheme booklet of which the notice convening this meeting forms part is approved, and the Board is authorized to agree to such alterations or conditions as are thought fit by the Federal Court of Australia and, subject to the approval of the Scheme by the Federal Court of Australia, to implement the Scheme with any such alterations or additions.	717,300,707 99.35%	4,685,285 0.65%	35,454 0.00%	0	717,336,161 99.35%	4,685,285 0.65%	0	Carried
					Number of shareholders voting on the poll			
					For	Against	Abstain*	
					43	5	0	

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.