

YANCOAL AUSTRALIA LTD

ADDRESS: Level 18, Tower 2, 201 Sussex Street,

Sydney NSW 2000

PHONE: 61 2 8583 5300

FAX: 61 2 8583 5399

WEBSITE: www.yancoal.com.au

3 September 2021

ASX Release:

HKEx Monthly Return Notice for the month ended 31 August 2021

Authorised for lodgement by Laura Zhang, Company Secretary

Investor Relations Contact: Brendan Fitzpatrick, GM Investor Relations

Email: Brendan.Fitzpatrick@yancoal.com.au

Additional information about the company can be found at www.yancoal.com.au



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 August 2021	Status:	New Submission	
To : Hong Kong Exchange	es and Clearing Limited			
Name of Issuer:	Yancoal Australia Ltd			
Date Submitted:	03 September 2021			
I. Movements in Author	orised / Registered Share Capital	✓ Not applicable		
Add remarks				
Remarks:				
Authorised share capital a	nd concept of par value are not relevan	t to Yancoal Australia Ltd as it is an Australian incorporated company.		-

Page 1 v 1.0.0

II. Movements in Issued Shares Not applicable

1. Type of shares	Ordinary shares	5	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	+
Stock code	03668		Description	Not applicable			
Add multi-counter stock co	ode						
Balance at close of preceding month		1,320,439,437					
Increase / decrease (-)		0					
Balance at close of the month	'n		1,320,439,437				

Add remarks

Page 2 v 1.0.0

III. Details of Movements in Issued Shares
(A). Share Options (under Share Option Schemes of the Issuer) V Not applicable
Add remarks
(B). Warrants to Issue Shares of the Issuer which are to be Listed
Add remarks
(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
Add remarks
(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) 🕡 Not applicable
Add remarks
(E). Other Movements in Issued Share
Add remarks

Page 3 v 1.0.0

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

Add remarks

Page 4 v 1.0.0

V. Confirmations

Not applicable

Add remarks

Submitted by:

Laura Ling ZHANG

Title:

Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:

Page 5 v 1.0.0

- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 6 v 1.0.0