



# Market Announcement

3 September 2021

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## Mosaic Brands Limited (ASX: MOZ) – Suspension from Official Quotation

### Description

The securities of Mosaic Brands Limited ('MOZ') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MOZ, pending the release of an announcement regarding a proposed capital raising.

### Issued by

**Nicola Lombardi**  
Compliance Officer, Listings Compliance (Sydney)



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3 September 2021

Puja Patel  
ASX Compliance Pty Limited  
20 Bridge Street  
Sydney, NSW 2000

By email: puja.patel@asx.com.au

Dear Puja

**Mosaic Brands Limited: request for voluntary suspension**

Mosaic Brands Limited (**Mosaic**) (ASX Code: MOZ) refers to the trading halt request sought on 1 September 2021 to allow it to finalise arrangements in relation to a proposed capital raising. Mosaic notes that it is finalising arrangements in relation to the proposed capital raising, and is not yet in a position to make the anticipated announcement. Mosaic therefore requests an immediate voluntary suspension in its securities.

For the purposes of Listing Rule 17.2, Mosaic provides the following information:

- Mosaic requests the voluntary suspension in order to allow it to finalise arrangements in relation to a proposed capital raising;
- Mosaic requests that the voluntary suspension remain in place until it is in a position to make an announcement concerning this matter and notes that its release of the announcement concerning this matter will be the event it expects to happen that will end the voluntary suspension; and
- Mosaic is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully,

A handwritten signature in cursive script that reads "Luka Softa".

**Luka Softa**  
Company Secretary