



McGrathNicol

ASX RELEASE

7 September 2021

Resource Generation Limited (Subject to Deed of Company Arrangement) (ASX:RES) (ResGen)

Reliance on Corporations (Externally-Administered Bodies) Instrument 2015/251

Pursuant to sections 314 and 319 of the *Corporations Act 2001 (Cth)*, ResGen's annual financial statements report for the period ended 30 June 2021 is due for lodgement with ASIC by 30 September 2021 and the members by 30 October 2021.

I refer to the ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 (**Instrument 2015/251**) and Regulatory Guide 174.

The Deed Administrators hereby give notice that ResGen intends to rely on the relief granted to certain bodies under administration in accordance with s8(1)(a) of Instrument 2015/251 in respect of the requirements to report to members or lodge with ASIC audited annual financial reports for the period ended 30 June 2021.

As a consequence of the deferral relief granted pursuant to Instrument 2015/251, ResGen is not required to lodge with ASIC and report to members its audited financial reports for the financial year ended 30 June 2021 for a period of 6 months from the initial appointment of the Administrators, being until 2 January 2022.

Expression of Interests (EOI) campaign

The Administrators conducted an EOI campaign for the sale of ResGen, a corporate listed entity, and received a number of expressions of interest. The Deed Administrators are currently liaising with a number of interested parties and will provide a further update in due course.

Contact details and further information

Information has been uploaded to the McGrathNicol website (www.mcgrathnicol.com).

For all further enquiries please contact:

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