



Announcement Summary

Entity name

ANATARA LIFESCIENCES LTD

Date of this announcement

Thursday September 09, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 18-Aug-2025 EX \$0.2256	260,000	08/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

41145239872

1.3 ASX issuer code

ANR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Option Expiring 18-Aug-2025 EX \$0.2256

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**Steven Lydeamore
Chief Executive Officer

Steven Lydeamore

200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://anataralifesciences.com/investors/corporate-governance/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22560000

Expiry date

18/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Option Expiring 18-Aug-2025 EX \$0.2256



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://anataralifesciences.com/investors/corporate-governance/>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued 260,000 Options: Exercise Price \$0.2256; Vesting 86,666 23/8/22, 86,667 23/8/23, 86,667 23/8/24; Expiring 18/8/25

Issue details

Number of +securities

260,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ANR : ORDINARY FULLY PAID	71,019,508

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANRAI : OPTION EXPIRING 17-FEB-2024 EX 73.6C	600,000
ANRAL : OPTION EXPIRING 03-DEC-2023 EX \$0.25	1,500,000
ANRAM : OPTION EXPIRING 03-DEC-2022 EX \$0.2476	617,704
ANRAF : OPTION EXPIRING 23-SEP-2021 EX \$1.70	210,000
ANRAK : PERFORMANCE RIGHTS	336,113
ANRAG : OPTION EXPIRING 17-NOV-2022 EX \$2.27	36,000
New class - code to be confirmed : Option Expiring 18-Aug-2025 EX \$0.2256	260,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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