

Appendix 3E

Daily stapled security buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Dalrymple Bay Infrastructure Limited

ABN

76 643 302 032

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

26-Feb-21

**Total of all stapled securities bought back, or in relation to which acceptances have
been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of securities bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,078,474	58,810
4 Total consideration paid or payable for the stapled securities	\$6,744,728	\$133,576

+ See chapter 19 for defined terms.

Appendix 3E
Daily stapled security buy-back notice

		Before previous day	Previous day														
5	If buy-back is an on-market buy-back	<table><tr><td>highest price paid:</td><td>\$2.390</td></tr><tr><td>date:</td><td>12-Apr-21</td></tr><tr><td>lowest price paid:</td><td>\$2.020</td></tr><tr><td>date:</td><td>22-Jun-21</td></tr></table>	highest price paid:	\$2.390	date:	12-Apr-21	lowest price paid:	\$2.020	date:	22-Jun-21	<table><tr><td>highest price paid:</td><td>\$2.280</td></tr><tr><td>lowest price paid:</td><td>\$2.250</td></tr><tr><td>highest price allowed under rule 7.33:</td><td>\$2.379</td></tr></table>	highest price paid:	\$2.280	lowest price paid:	\$2.250	highest price allowed under rule 7.33:	\$2.379
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highest price paid:	\$2.280																
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highest price allowed under rule 7.33:	\$2.379																

Participation by directors

6 Deleted 30/9/2001.	
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How many stapled securities may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	1,862,716 stapled securities remaining
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Compliance statement

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Michael P. Ryan
(Company Secretary)

Date: 9/09/2021

Print name: Michael Ryan