



9<sup>th</sup> September 2021

### **Change in Substantial Shareholder Notice**

Following the exercise of 1,950,000 options by the Chairman and CEO of the Company and the issue of the underlying securities on the 6<sup>th</sup> September 2021 (refer to ASX announcements of that date), the substantial holding of Andrew Kroger (non-executive director) and associates has been diluted.

A change in substantial holder notice follows. We note that there has been no change in the shares held by Andrew Kroger and associates.

On Behalf of the Board

Bryan Dulhunty  
Chairman

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme CRYOSITE LIMITED

ACN/ARSN 090 919 476

**1. Details of substantial holder (1)**

Name ANDREW JOHN KROGER AND OTHER ENTITIES NAMED AS ASSOCIATES IN SECTION 4

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

06/09/2021

The previous notice was given to the company on

21/06/2021

The previous notice was dated

21/06/2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	20,266,964	43.25%	20,266,964	41.52%
				Note: the holding has not changed but new shares have been issued

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
06/09/2021	Austen Bay Pty Ltd ATF The Andrew Kroger Family Superannuation Fund	No change in holding but diluted voting power due to the issue of new shares	Not applicable	9,781,776 Ordinary shares (no change in number)	9,781,776 Votes (no change in number)
06/09/2021	S.H.R. Pty Limited	No change in holding but diluted voting power due to the issue of new shares	Not applicable	4,487,258 Ordinary shares (no change in number)	4,487,258 Votes (no change in number)
06/09/2021	Process Wastewater Technologies Pty Limited	No change in holding but diluted voting power due to the issue of new shares	Not applicable	2,832,667 Ordinary shares (no change in number)	2,832,667 Votes (no change in number)
06/09/2021	Andrew John Kroger	No change in holding but diluted voting power due to the issue of new shares	Not applicable	3,165,263 Ordinary shares (no change in number)	3,165,263 Votes (no change in number)

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (6)	Class and number of securities	Person's votes
AUSTEN BAY PTY LTD ATF THE ANDREW KROGER FAMILY SUPERANNUATION FUND	THE ANDREW KROGER FAMILY SUPERANNUATION FUND	N/A	REGISTERED HOLDER WITH POWER TO VOTE AND DISPOSE OF SHARES. ANDREW JOHN KROGER IS A SHAREHOLDER	9,781,776 ORDINARY SHARES	9,781,776
S.H.R. PTY LIMITED	S.H.R. PTY LIMITED	N/A	REGISTERED HOLDER WITH POWER TO VOTE AND DISPOSE OF SHARES. ANDREW JOHN KROGER IS A DIRECTOR AND CONTROLLER.	4,487,258 ORDINARY SHARES	4,487,258
PROCESS WASTEWATER TECHNOLOGIES PTY LIMITED	PROCESS WASTEWATER TECHNOLOGIES PTY LIMITED	N/A	REGISTERED HOLDER WITH POWER TO VOTE AND DISPOSE OF SHARES. ANDREW JOHN KROGER IS A DIRECTOR AND CONTROLLER.	2,832,667 ORDINARY SHARES	2,832,667
ANDREW JOHN KROGER	ANDREW JOHN KROGER	N/A	REGISTERED HOLDER WITH POWER TO VOTE AND DISPOSE OF SHARES	3,165,263 ORDINARY SHARES	3,165,263
ANDREW JOHN KROGER	ANDREW JOHN KROGER AND THE ANDREW KROGER FAMILY SUPERANNUATION FUND AND PROCESS WASTEWATER TECHNOLOGIES PTY LIMITED AND S.H.R. PTY LIMITED	N/A	REGISTERED HOLDER AND SHAREHOLDER OF AUSTEN BAY PTY LTD ATF THE ANDREW KROGER FAMILY SUPERANNUATION FUND AND DIRECTOR AND CONTROLLER OF PROCESS WASTEWATER TECHNOLOGIES PTY LIMITED AND DIRECTOR AND CONTROLLER OF S.H.R. PTY LIMITED	20,266,964 ORDINARY SHARES	20,266,964

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PROCESS WASTEWATER TECHNOLOGIES PTY LTD	LEVEL 3, 210 ALBERT ROAD, SOUTH MELBOURNE VICTORIA 3205
AUSTEN BAY PTY LTD	LEVEL 3, 210 ALBERT ROAD, SOUTH MELBOURNE VICTORIA 3205
S.H.R. PTY LTD	LEVEL 3, 210 ALBERT ROAD, SOUTH MELBOURNE VICTORIA 3205
ANDREW JOHN KROGER	9 LENNOX GARDEN MEWS LONDON SW1X 0DP

Signature

print name	ANDREW JOHN KROGER	capacity	DIRECTOR
sign here		Date	08 Sept 2021

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.