

Market Announcement

9 September 2021

Legacy Minerals Holdings Limited (ASX: LGM) – Admission and Commencement of Official Quotation

Description

Legacy Minerals Holdings Limited ('LGM') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 9 September 2021.

Official quotation of LGM's ordinary fully paid shares and quoted options will commence at 11:30 AM AEST on Monday, 13 September 2021.

LGM raised \$5,801,500 pursuant to the offer under its replacement prospectus dated 28 July 2021 ('Replacement Prospectus') by the issue 29,007,500 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	38,953,202 fully paid ordinary shares
ASX Code:	LGM
Time:	11:30 AM AEST
Date:	Monday, 13 September 2021
ASX Trade Abbreviation:	LEGACY MIN
ISIN:	AU0000165383
Home Branch:	Sydney
Registered Office:	Benbow & Pike Address: Suite 401, 54 Miller Street, North Sydney NSW 2060 Phone: 02 9959 3520 Email: accountants@benbowpike.com.au
Company Secretary:	Ian Henry Morgan
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Philip Street, Sydney NSW 2000 Phone: 1300 288 644 (within Australia) +61 2 9698 5414 (outside Australia) Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 11.7 of the Replacement Prospectus
Activities:	Mining exploration
Lead Manager:	CLSA Australia Pty Ltd and Saint Gabriel Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>29,384,700 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,890,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 April 2022, being 12 months from the date of issue.</p> <p>522,600 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 April 2022, being 12 months from the date of issue.</p> <p>425,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 July 2022, being 12 months from the date of issue.</p> <p>3,500,000 options exercisable at \$0.30 on or before 22 June 2026, classified by ASX as restricted securities and to be held in escrow until 13 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>250,000 options exercisable at \$0.30 on or before 22 June 2026, classified by ASX as restricted securities and to be held in escrow until 7 July 2022, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	<p>1,100,000 options exercisable at \$0.30 and expiring on or before 7 September 2024.</p>

What do I need to do and by when?

Please refer to LGM's Replacement Prospectus.

Need more information?

For further information, please call the company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Tessa Richardson

Adviser, Listings Compliance (Perth)