

7 September 2021

Exploration Statement of Commitments

An updated statements of commitments is provided in Table 1.

Table 1: Expenditure Commitments

Granted Exploration Licences	Total Expenditure \$AUD
EL8994 Bauloora	\$1,002,565
EL8809 Harden	\$1,142,335
EL8995 Fontenoy	\$505,616
EL8709 Cobar	\$786,255
EL8296 Rockley	\$439,608
EL9256 Cobar South	\$71,183
EL9257 Murrumburrah	\$64,833
Totals	\$4,012,395

Impediments to Conducting Activities

The Company, Legacy Minerals Holdings Limited, confirm that there are no legal, regulatory, statutory, or contractual impediments to LGM entering the exploration licenses EL8709, EL8809, EL8926, EL8994, EL8995, ELA6248 (now EL9256) and ELA6252 (now EL9257), and carrying out exploration activities as such that LGM will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

Signed on behalf of the Board

Christopher Byrne
CEO and Managing Director, Legacy Minerals