

8 September 2021

### LGMs Securities and Restrictions

The list of Legacy Mineral Holdings Limited's (ASX: LGM) (the **Company**) securities subject to ASX restrictions and the restriction period applied to those securities is detailed in Table 1.

Table 1: Security Restriction Details

Number of Securities	Escrow Period
29,384,700 Shares	24 months from quotation
5,890,000 Shares	Until 01/04/2022
522,600 Shares	Until 30/04/2022
425,000 Shares	Until 05/07/2022
3,500,000 options exercisable at \$0.30 and expiring on or before 22 June 2026	24 months from quotation
250,000 Options exercisable at \$0.30 and expiring on or before 22 June 2026	Until 07/07/2022

Signed on behalf of the Board,

Christopher Byrne  
CEO and Managing Director, Legacy Minerals