

8 September 2021

LGMs Capital Structure

The Capital Structure of Legacy Minerals Holdings Limited (ASX: LGM) (the **Company**) as of 8 September 2021 is detailed in Table 1.

Table 1:

Security	Number
Shares	75,175,502
Options ¹ (unquoted)	4,850,000

Note 1: 3,500,000 Options exercisable at \$0.30 and expiring on or before 22 June 2026; 250,000 Options exercisable at \$0.30 and expiring on or before 22 June 2026; and 1,100,000 Options exercisable at \$0.30 and expiring on or before 7 September 2024.

Signed on behalf of the Board,

Christopher Byrne
CEO and Managing Director, Legacy Minerals