

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **Atomos Ltd (ASX:AMS)**ACN/ARSN **ACN: 139 730 500****1. Details of substantial holder (1)**Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

The holder became a substantial holder on **09/09/2021****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	11,197,227	11,197,227	5.08%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure C		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure C			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer Annexure A	

Signature

print name **Martyn McCathie** capacity **Head of Operations**

sign here  date **09/09/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Wilson Asset Management Group

1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

4. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed: 

Date: 09/09/2021

ANNEXURE B

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change (9)	Number of Securities affected	Class of Securities affected	Persons votes affected
10-May-21	WAM Capital Limited	On Market Purchase	(125,742.55)	135,465	Ordinary Shares	135,465
10-May-21	WAM Active Limited	On Market Purchase	(11,422.79)	12,306	Ordinary Shares	12,306
10-May-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,074.63)	5,467	Ordinary Shares	5,467
11-May-21	WAM Capital Limited	On Market Purchase	(44,157.18)	49,328	Ordinary Shares	49,328
11-May-21	WAM Active Limited	On Market Purchase	(4,011.28)	4,481	Ordinary Shares	4,481
11-May-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,782.29)	1,991	Ordinary Shares	1,991
13-May-21	WAM Capital Limited	On Market Purchase	(129,336.65)	142,332	Ordinary Shares	142,332
13-May-21	WAM Active Limited	On Market Purchase	(11,749.46)	12,930	Ordinary Shares	12,930
13-May-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,219.56)	5,744	Ordinary Shares	5,744
17-May-21	WAM Capital Limited	On Market Purchase	(65,143.24)	69,826	Ordinary Shares	69,826
17-May-21	WAM Active Limited	On Market Purchase	(5,892.42)	6,316	Ordinary Shares	6,316
17-May-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(19,912.60)	21,344	Ordinary Shares	21,344
18-May-21	WAM Capital Limited	On Market Purchase	(68,319.25)	73,380	Ordinary Shares	73,380
18-May-21	WAM Active Limited	On Market Purchase	(4,868.37)	5,229	Ordinary Shares	5,229
19-May-21	WAM Capital Limited	On Market Purchase	(128,744.88)	137,822	Ordinary Shares	137,822
19-May-21	WAM Active Limited	On Market Purchase	(12,952.77)	13,866	Ordinary Shares	13,866
16-Jun-21	WAM Microcap Limited	On Market Purchase	(97,831.16)	100,000	Ordinary Shares	100,000
18-Jun-21	WAM Capital Limited	On Market Purchase	(115,082.22)	117,742	Ordinary Shares	117,742
18-Jun-21	WAM Active Limited	On Market Purchase	(10,452.42)	10,694	Ordinary Shares	10,694
18-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,867.50)	4,980	Ordinary Shares	4,980
21-Jun-21	WAM Capital Limited	On Market Purchase	(82,361.23)	86,046	Ordinary Shares	86,046
21-Jun-21	WAM Active Limited	On Market Purchase	(7,480.33)	7,815	Ordinary Shares	7,815
21-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,484.13)	3,640	Ordinary Shares	3,640
28-Jun-21	WAM Capital Limited	On Market Purchase	(41,966.77)	44,126	Ordinary Shares	44,126
28-Jun-21	WAM Active Limited	On Market Purchase	(3,811.88)	4,008	Ordinary Shares	4,008
28-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,774.69)	1,866	Ordinary Shares	1,866
29-Jun-21	WAM Capital Limited	On Market Purchase	(168,113.64)	176,503	Ordinary Shares	176,503
29-Jun-21	WAM Active Limited	On Market Purchase	(15,269.03)	16,031	Ordinary Shares	16,031
29-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(7,111.13)	7,466	Ordinary Shares	7,466
30-Jun-21	WAM Capital Limited	On Market Purchase	(190,513.46)	176,503	Ordinary Shares	176,503
30-Jun-21	WAM Active Limited	On Market Purchase	(17,303.51)	16,031	Ordinary Shares	16,031
30-Jun-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(8,058.64)	7,466	Ordinary Shares	7,466
06-Jul-21	WAM Microcap Limited	On Market Sale	711,232.47	598,649	Ordinary Shares	598,649
06-Jul-21	WAM Capital Limited	On Market Sale	241,947.75	203,649	Ordinary Shares	203,649
06-Jul-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Sale	18,766.64	15,796	Ordinary Shares	15,796
06-Aug-21	WAM Capital Limited	On Market Purchase	(148,710.91)	134,773	Ordinary Shares	134,773
06-Aug-21	WAM Active Limited	On Market Purchase	(10,288.27)	9,324	Ordinary Shares	9,324
06-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,707.78)	2,454	Ordinary Shares	2,454
09-Aug-21	WAM Capital Limited	On Market Purchase	(146,214.24)	132,848	Ordinary Shares	132,848
09-Aug-21	WAM Active Limited	On Market Purchase	(10,115.74)	9,191	Ordinary Shares	9,191
09-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,661.29)	2,418	Ordinary Shares	2,418
10-Aug-21	WAM Microcap Limited	On Market Purchase	(61,286.68)	55,674	Ordinary Shares	55,674
10-Aug-21	WAM Capital Limited	On Market Purchase	(37,357.20)	33,936	Ordinary Shares	33,936
10-Aug-21	WAM Active Limited	On Market Purchase	(2,584.71)	2,348	Ordinary Shares	2,348
10-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(680.30)	618	Ordinary Shares	618
11-Aug-21	WAM Microcap Limited	On Market Purchase	(17,679.21)	15,759	Ordinary Shares	15,759
11-Aug-21	WAM Capital Limited	On Market Purchase	(10,776.47)	9,606	Ordinary Shares	9,606
11-Aug-21	WAM Active Limited	On Market Purchase	(746.03)	665	Ordinary Shares	665
11-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(196.32)	175	Ordinary Shares	175
18-Aug-21	WAM Capital Limited	On Market Purchase	(142,224.91)	114,777	Ordinary Shares	114,777
18-Aug-21	WAM Active Limited	On Market Purchase	(13,204.28)	10,656	Ordinary Shares	10,656
18-Aug-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,659.15)	4,567	Ordinary Shares	4,567
19-Aug-21	WAM Microcap Limited	On Market Purchase	(326,763.27)	250,000	Ordinary Shares	250,000
19-Aug-21	WAM Microcap Limited	On Market Sale	2,933,516.00	2,254,511	Ordinary Shares	2,254,511
09-Sep-21	WAM Capital Limited	On Market Purchase	(423,553.15)	257,996	Ordinary Shares	257,996
09-Sep-21	WAM Active Limited	On Market Purchase	(11,308.06)	6,888	Ordinary Shares	6,888
09-Sep-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(8,430.15)	5,135	Ordinary Shares	5,135

Signed: 

Date: 09/09/2021

ANNEXURE C

Holder of Relevant Interest	Registered Holder of Securities	Nature of relevant interest (7)	Person entitled to be registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	242,311 ordinary shares
WAM Active Limited	Citigroup Pty Limited	Management of portfolio of WAM Active Limited	WAM Active Limited	560,262 ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	6,218,710 ordinary shares
WAM Microcap Limited	Citigroup Pty Limited	Management of portfolio of WAM Microcap Limited	WAM Microcap Limited	4,175,944 ordinary shares


Signed: _____

Date: 09/09/2021