



Wameja Limited ("Wameja")

Court Approval of Scheme of Arrangement

9 September 2021

Wameja (LSE: WJA.L & ASX: WJA.AX), a joint venture partner with Mastercard in the HomeSend global payment hub, refers to the Scheme of Arrangement proposed under the Scheme Implementation Agreement as announced on 10 September 2020 and amended on 9 April 2021, 24 May 2021 and 18 June 2021 ("**Scheme**") and advises that the Federal Court of Australia (**FCA**) approved the Scheme today, 9 September 2021.

A copy of the order of the FCA (**Court Order**) is attached to this announcement and was lodged with ASIC today.

Timetable

In accordance with the Court Order, the final timetable is:

Effective Date:	9 September 2021
Last day of trading:	10 September 2021
Record Date:	16 September 2021 (previously 14 September)
Implementation (Payment) Date:	23 September 2021 (previously 21 September)

The indicative dates previously advised do not apply.

Authorised by:

Tom Rowe

Company Secretary

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For further information, please contact:

Wameja Limited

John Conoley, Non-Executive Chairman

Tom Rowe, Company Secretary

finnCap Limited (Nomad and Broker)

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About Wameja

Wameja and Mastercard are joint venture partners of the HomeSend global payment hub. HomeSend enables cross-border transfer between bank accounts, cards, mobile wallets, or cash outlets from anywhere in the world. As a founding partner in the HomeSend hub, Wameja helped conceive and bring the opportunity to market.



Federal Court of Australia

District Registry: New South Wales

Division: General

No: NSD1108/2020

IN THE MATTER OF WAMEJA LIMITED ACN 052 947 743

WAMEJA LIMITED ACN 052 947 743

Plaintiff

ORDER

JUDGE: JUSTICE FARRELL

DATE OF ORDER: 09 September 2021

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the scheme of arrangement (**Scheme**) between Wameja Limited and the holders of fully paid ordinary shares in Wameja Limited, in the form of Annexure A of the document which has been tendered and marked Exhibit 1 in this proceeding, is approved.
2. Wameja Limited lodge with the Australian Securities and Investments Commission a copy of the approved Scheme at the time of lodging a copy of these orders.
3. Pursuant to s 411(12) of the Corporations Act, Wameja Limited be exempted from compliance with s 411(11) of the Corporations Act in relation to the Scheme.

Date that entry is stamped: 9 September 2021


Registrar