



SUNVEST CORPORATION LIMITED

ABN 77 008 132 036

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10 September 2021

Australian Securities Exchange Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 31 August 2021

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 August 2021.

| | |
|---|-----------|
| | \$ |
| Fair Value of investment portfolio | 2,351,000 |
| Cash and receivables | 5,798,000 |
| Net asset backing per share - before income tax | \$0.67 |
| - after income tax | \$0.65 |

The number of shares on issue at month end is 12,159,024, unchanged from last month.

Sunvest provides for income tax on realised and unrealised gains in investments net of expenses resulting in a provision for estimated income tax expense of \$20,314 for the 2 months to 31 August 2021. Fair Value is calculated using the last sale price at month end of each share held.

The major investments at fair value held in the investment portfolio are as follows:


| | Fair Value \$ |
|---------------------------------------|---------------|
| Aurelia Metals Limited | 17,750 |
| Auroch Minerals Limited | 31,000 |
| Australian Gold & Copper Limited | 38,100 |
| Bardoc Gold Limited | 17,000 |
| Barton Gold Holdings Limited | 56,940 |
| Cobre Limited | 24,000 |
| Comet Ridge Limited | 12,480 |
| Core Lithium Limited | 16,500 |
| Coronado Global Resources Inc. | 168,085 |
| Galileo Mining Limited | 32,000 |
| Greatland Gold plc | 1,523,321 |
| Great Panther Mining Limited | 32,077 |
| Helios Energy Limited | 22,950 |
| Lombard Capital plc | 158,821 |
| Manuka Resources Limited | 38,750 |
| Matsa Resources Limited | 9,900 |
| Minotaur Exploration Limited | 47,250 |
| Pursuit Minerals Limited | 16,820 |
| Red 5 Limited | 42,000 |
| VGI Partners Asia Investments Limited | 42,400 |
| Other share portfolio investments | 2,367 |

Movements in the share portfolio in the 2 months to 31 August 2021 were as follows:

| | | |
|--|-----------------|-----------|
| | | \$ |
| Fair value of share portfolio at 30 June 2021 | | 2,493,408 |
| Purchases to 31 August 2021 (at cost): | | |
| Core Lithium Limited | | 19,426 |
| Sales to 31 August 2021 (proceeds): | | |
| Greatland Gold plc | (160,000) | |
| Liontown Resources Limited | (93,826) | |
| Predictive Discovery Limited | <u>(79,752)</u> | (333,578) |
| Realised gain on sale of shares | | 45,598 |
| Mark to Fair Value - unrealised gain | | 125,657 |
| Fair value of share portfolio at 31 August 2021 | | 2,350,511 |

This announcement has been approved for release by the Board of Directors.

Yours faithfully
Sunvest Corporation Limited



Bruce David Burrell
Chairman and Chief Investment Officer