

10 September 2021

## **APPOINTMENT OF CHIEF FINANCIAL OFFICER AND FINANCIAL ADVISOR**

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**Pacific Nickel Mines Limited** (ASX Code: PNM) (**Pacific Nickel** or **Company**) is pleased to advise that:

- Mr. Graham Frank has been appointed as Chief Financial Officer; and
- Blackbird Commodity Partners Pty Ltd ("Blackbird Partners") have been appointed as financial advisors to assist with arranging financing for the Kolosori Nickel Project.

### **APPOINTMENT OF MR. GRAHAM FRANK AS CHIEF FINANCIAL OFFICER**

The Company has appointed Mr. Graham Frank as Chief Financial Officer to enhance the Company's financial capabilities and to assist with capital raisings, reporting, budgets and other compliance obligations. In this capacity Mr. Frank will also assist with project financing for the development of the Company's nickel projects in the Solomon Islands and work with Blackbird Partners to facilitate financing for the Kolosori Nickel Project as expeditiously as possible.

Graham is a Chartered Accountant and was until recently a partner of Ernst & Young where he held several leadership positions, including as the Head of Tax for Oceania and the Deputy Leader of Tax for Asia Pacific. Graham specialised in advising Australian mining and oil and gas companies with their offshore resource investments and multi-national companies on their Australian mining investments. Graham is currently a Director and Treasurer of a not-for-profit innovation group and a Board Adviser to a private investment fund.

We welcome Graham and look forward to his contribution to the company.

### **APPOINTMENT OF BLACKBIRD PARTNERS AS FINANCIAL ADVISORS**

The Company has also appointed Blackbird Partners as its financial advisors to assist with arranging financing for the Kolosori Nickel Project. A major part of their mandate includes discussions and potential financing arrangements with offtake partners.

Blackbird Partners is an independent advisory firm focused on the global mining sector. It provides advice for structured debt financing, offtake financings, strategic partnerships, risk management/hedging solutions as well as mergers and acquisitions. Blackbird Partner's team has an established track record of successfully arranging funding for mining projects and, together with its network of associates, provides global access to funding sources.

Authorised by the Chief Executive Officer.

For further information please visit the company's website at [www.pacificnickel.com](http://www.pacificnickel.com) or contact:

Mr. Geoff Hiller  
Executive Director & CEO

Mr. Andrew J. Cooke  
Company Secretary  
Email: [acooke@pacificnickel.com](mailto:acooke@pacificnickel.com)

**Pacific Nickel Mines Limited ABN 86 075 613 268**  
Level 4, 283 George Street, Sydney NSW 2000, Australia  
PO Box R1295, Royal Exchange NSW 1225, Australia  
Email: [info@pacificnickel.com](mailto:info@pacificnickel.com) [www.pacificnickel.com](http://www.pacificnickel.com)

