



CADENCE  
CAPITAL LIMITED

10<sup>th</sup> September 2021

## **TMC The Metals Company Inc. Investment Update (Previously DeepGreen Metals Inc.)**

DeepGreen Metals Inc. announced overnight that they have completed their business combination with Sustainable Opportunities Acquisition Corporation (SOAC). The combined company will operate as TMC The Metals Company and its common shares and warrants are expected to begin trading on the Nasdaq Global Select Market under the new ticker symbols “TMC” and “TMCWW” respectively today the 10 September 2021 (New York time - EDT).

Overnight the SOAC share price (SOAC US) closed at USD\$ 10.62.

Monday’s 13<sup>th</sup> September 2021 weekly NTA announcement will include the full value appreciation of the TMC IPO.

Wayne Davies  
Company Secretary