

PETER BOTTEN APPOINTED NON-EXECUTIVE DIRECTOR AND TO SUCCEED AS CHAIR OF THE BOARD

Aurelia Metals Limited (ASX: AMI) (**Aurelia** or the **Company**) is pleased to advise of the appointment of Mr Peter Botten AC CBE as a Non-Executive Director to the Aurelia Board effective from 13 September 2021. Mr Botten has accepted the Board's invitation to become the Chairman of Aurelia's Board following the 2021 Annual General Meeting which will be held on 4 November 2021.

Mr Botten was Managing Director of Oil Search Limited (ASX: OSH) for over 25 years, retiring in February 2020. Over this time, he transformed the business into a major global energy company. He has extensive worldwide experience in the oil and gas industry, holding various senior technical, executive and board positions in a number of listed and government-owned bodies.

Mr Botten also has extensive worldwide experience in the resources industry, holding various senior technical, managerial and board positions in a number of listed and government-owned organisations before joining Oil Search. Mr Botten is currently the Non-Executive Chairman of AGL Limited (ASX: AGL) and a Non-Executive Director of Karoon Energy Limited (ASX: KAR). He has a Bachelor of Science in Geology from the Royal School of Mines at Imperial College London.

Commenting on Mr Botten's appointment, Interim Non-Executive Chairman, Ms Susie Corlett, said:

"We are delighted to announce that a leader of Peter's calibre and track record will join the Aurelia Board and, later this year, accept the role of Chairman. Peter has been a pioneer in environmental and social governance and brings extensive experience across the entire resource project value chain. Peter enjoys an exceptional track record of delivering long term sustainable value to stakeholders and his skills will be extremely valuable at this stage in Aurelia's growth. On behalf of my fellow Directors, I would like to warmly welcome Peter to the Board."

Adding to this, Mr Botten said *"I am really pleased to be joining the Board of Aurelia at an exciting time, as the Company continues to successfully optimise its existing operations in NSW, whilst underpinning potential value accretive growth, as it carries out feasibility analysis across Federation and Great Cobar, leading to development decisions over this financial year. I look forward to contributing to Board deliberations, as the Company goes through a successful transition to deliver further material growth in shareholder value"*.

This announcement has been approved for release by the Board of Directors of Aurelia Metals.

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ABOUT AURELIA

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding and three operating gold mines in New South Wales. The Peak and Hera Mines are located in the Cobar Basin in western NSW, and the Dargues Mine is in south-eastern NSW.

Our vision is to be a mining business recognised for creating exceptional value through our people and a portfolio of gold and base metals assets. At Aurelia, we value Integrity, Certainty, Courage and Performance for the safety and wellbeing of our people, and for the benefit of our shareholders and the communities in which we operate.

In FY21, Aurelia produced 103,634 ounces of gold at a Group All-In-Sustaining-Cost (AISC) of A\$1,337 per ounce. Both the Peak and Hera cost bases benefit from substantial by-product revenue credits from base metal production (including zinc, lead and copper).