

13 September 2021

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Results of Share Purchase Plan

PM Capital Global Opportunities Fund Limited (PGF) confirms that the offer under its Share Purchase Plan (SPP) has closed.

Applications totalling \$55,956,080 have been received, and shares have been allotted and issued today.

In accordance with the terms and conditions of the SPP, the issue price under the SPP has been determined to be \$1.500 per share.

Quotation of shares is expected to commence tomorrow, with holding statements to be dispatched on 15 September 2021.

Yours faithfully
PM Capital Global Opportunities Fund Limited



Authorised by:
Richard Matthews
Company Secretary