



## Announcement Summary

**Entity name**

LIFE360 INC.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday September 14, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	22,671	08/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

629412942

### 1.3 ASX issuer code

360

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/9/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

360AU : RESTRICTED STOCK UNITS EX 01-FEB-2031

**TO (Existing Class)**

**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,125

**The first date the options were exercised or other +convertible securities were converted**

8/9/2021

**The last date the options were exercised or other +convertible securities were converted**

8/9/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
David Rice	David Rice	3,125



**Issue date**

8/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

6,207

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

USD - US Dollar

USD 6.88000000

**Any other information the entity wishes to provide about the +securities to be quoted**

3,125 Restricted Stock Units have vested and have been settled, resulting in the issue of 2,069 Shares in Common Stock. This equates to 6,207 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock)

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

360AZ : RESTRICTED STOCK UNITS EX 28-APR-2031

**TO (Existing Class)**

**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

**Please state the number of options that were exercised or other +convertible securities that were converted**

6,544

**The first date the options were exercised or other +convertible securities were converted**

8/9/2021

**The last date the options were exercised or other +convertible securities were converted**

8/9/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No



**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Chris Hulls	Chris Hulls	3,125
Alex Haro	Alex Haro	449
Britt Morin	Britt Morin	449
Mark Goines	Mark Goines	466
John Coghlan	John Coghlan	582
Randi Zuckerberg	Randi Zuckerberg	470
David Wiadrowski	David Wiadrowski	533
James Synge	James Synge	470

**Issue date**

8/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

16,464

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

USD - US Dollar

USD 6.88000000

**Any other information the entity wishes to provide about the +securities to be quoted**

6,544 Restricted Stock Units have vested and have been settled, resulting in the issue of 5,488 Shares in Common Stock. This equates to 16,464 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock)





**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	154,507,011

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360AAW : RESTRICTED STOCK UNITS EX 08-JUN-2031	92,500
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	88,213
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AQ : OPTION EXPIRING 03-JAN-2027 EX USD 8.95	120,000
360AAT : OPTION EXPIRING 26-MAY-2027 EX USD 13.24	221,063
360AAU : RESTRICTED STOCK UNITS EX 26-MAY-2031	24,563
360AB : RESTRICTED STOCK UNIT	170,752
360AA : OPTION EXP VAR DATES VAR PRICES	5,160,441
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AH : OPTION EXPIRING 06-JUL-2030 EX USD 5.33	440,664
360AG : OPTION EXPIRING 03-JUN-2030 EX USD 4.06	20,000



360AR : RESTRICTED STOCK UNITS EX 03-JAN-2031	35,000
360AAA : OPTION EXPIRING 05-JAN-2030 EX USD 6.33	99,000
360AAB : RESTRICTED STOCK UNITS EX 05-JAN-2030	79,559
360AAC : OPTION EXPIRING 06-AUG-2029 EX USD 7.56	30,000
360AAD : RESTRICTED STOCK UNITS EX 06-AUG-2029	7,854
360AY : OPTION EXPIRING 28-APR-2027 EX USD 13.35	197,009
360AZ : RESTRICTED STOCK UNITS EX 28-APR-2031	54,020
360AI : OPTION EXPIRING 29-JUL-2030 EX USD 7.28	230,000
360AAV : OPTION EXPIRING 08-JUN-2027 EX USD 13.90	54,000
360AE : OPTION EXPIRING 23-FEB-2030 EX USD 5.80	250,000
360AF : OPTION EXPIRING 18-MAY-2030 EX USD 3.58	530,514
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	8,495,454
360AM : RESTRICTED STOCK UNITS EX 17-OCT-2030	16,688
360AO : RESTRICTED STOCK UNITS EX 01-NOV-2030	99,584
360AN : OPTION EXPIRING 17-OCT-2026 EX USD 8.45	167,658
360AL : RESTRICTED STOCK UNITS EX 05-OCT-2030	33,334
360AX : RESTRICTED STOCK UNITS EX 06-APR-2031	478,563
360AJ : OPTION EXPIRING 07-SEP-2026 EX USD 9.04	110,000
360AK : RESTRICTED STOCK UNITS EX 07-SEP-2030	390,782
360AP : RESTRICTED STOCK UNITS EX 06-DEC-2030	58,000
360AW : OPTION EXPIRING 06-APR-2027 EX USD 11.12	163,667
360AS : RESTRICTED STOCK UNITS EX 28-FEB-2031	55,500
360AAE : RESTRICTED STOCK UNITS EX 03-NOV-2029	27,970



360AAF : RESTRICTED STOCK UNITS EX 02-DEC-2029	17,750
360AAG : RESTRICTED STOCK UNITS EX 03-FEB-2030	56,355
360AAH : RESTRICTED STOCK UNITS EX 23-FEB-2030	17,188
360AAI : RESTRICTED STOCK UNITS EX 09-MAR-2030	374,147
360AAJ : OPTION EXPIRING 09-MAR-2030 EX USD 4.58	15,000
360AAK : RESTRICTED STOCK UNITS EX 06-APR-2030	147,680
360AAL : OPTION EXPIRING 06-APR-2030 EX USD 4.35	200,000
360AAM : RESTRICTED STOCK UNITS EX 04-MAY-2030	18,230
360AAN : RESTRICTED STOCK UNITS EX 03-JUN-2030	76,390
360AAO : RESTRICTED STOCK UNITS EX 06-JUL-2030	83,546
360AAQ : RESTRICTED STOCK UNITS EX 03-AUG-2030	15,000
360AAR : OPTION EXPIRING 02-MAY-2027 EX USD 13.27	80,000
360AAS : RESTRICTED STOCK UNITS EX 02-MAY-2031	41,500
360AU : RESTRICTED STOCK UNITS EX 01-FEB-2031	120,751
360AT : OPTION EXPIRING 01-FEB-2027 EX USD 8.89	100,000
360AV : OPTION EXPIRING 14-MAR-2027 EX USD 10.35	55,000