



15 September 2021

ASX RELEASE

Allocation Price for shares issued through the Dividend Reinvestment Plan

Resimac Group Ltd (ASX: RMC, "Resimac") wishes to announce that the allocation price for the shares to be issued under the Dividend Reinvestment Plan for the final dividend to be paid on 21 September 2021 is \$2.1552 per share. This includes a 2.5% discount as determined by the Directors in accordance with the Dividend Reinvestment Plan Rules and previously announced to the market as part of the Dividend notification on 31 August 2021.

Shares will be issued to participants in the Dividend Reinvestment Plan on 21 September 2021.

-ENDS-

Authorised by:

Peter Fitzpatrick

Company Secretary

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About Resimac Group:

Resimac Group Ltd ("Resimac Group") is a leading non-bank lender and multi-channel distribution business, recognised as Non-Bank of the Year by the Australian Mortgage Awards 2020. Its fully integrated business model comprises originating, servicing and funding prime, non-conforming residential mortgages and asset finance products in Australia and New Zealand. With over 250 people operating across Australia, New Zealand and the Philippines, Resimac Group has in excess of 50,000 customers with a portfolio of home loans on balance sheet of close to \$14 billion and assets under management of over \$15 billion.

Resimac Group has issued over \$35 billion of mortgage-backed securities in domestic and global markets since 1987. It has access to a diversified funding platform with multiple warehouse lines provided by domestic and offshore banks for short term funding in addition to a global securitisation program to fund its assets longer term.

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