



Announcement Summary

Entity name

FELIX GROUP HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Friday September 17, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FLXAH	OPTION EXPIRING 16-SEP-2021 EX \$0.48	1,294,600	Expiry of option or other convertible security without exercise or conversion	16/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FELIX GROUP HOLDINGS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

65159858509

1.3 ASX issuer code

FLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
FLXAH : OPTION EXPIRING 16-SEP-2021 EX \$0.48	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
1,294,600	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
16/9/2021	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLX : ORDINARY FULLY PAID	106,160,383

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLXAB : ORDINARY FULLY PAID RESTRICTED	2,920,387
FLXAC : ORDINARY FULLY PAID RESTRICTED	23,804,920
FLXAD : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAE : OPTION EXPIRING 08-JAN-2024 RESTRICTED	500,000
FLXAF : OPTION EXPIRING 08-JAN-2025 RESTRICTED	1,222,221
FLXAG : OPTION EXPIRING 08-JAN-2027 RESTRICTED	131,017
FLXAH : OPTION EXPIRING 16-SEP-2021 EX \$0.48	0
FLXAI : OPTION EXPIRING 08-JUL-2022 EX NIL	2,579,672
FLXAJ : OPTION EXPIRING 08-JAN-2027 EX NIL	1,571,680

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.