



17 September 2021

By Electronic Lodgement

Market Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) – Dividend Reinvestment Plan

On 17 September 2021, Pinnacle Investment Management Group Limited (**ASX: PNI**)(**Company**) issued 1,884,272 fully paid ordinary shares (**Shares**) pursuant to a Dividend Reinvestment Plan underwriting agreement as disclosed to the market on 6 September 2021.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act.
2. as at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Act; and
 - (c) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised by:

Calvin Kwok
Company Secretary