

DATE OF AGM AND CLOSING DATE FOR DIRECTOR NOMINATIONS

In accordance with ASX Listing Rule 3.13.1, Thomson Resources Ltd (ASX:TMZ) ('TMZ' or the 'Company') advises that the 2021 Annual General Meeting ('AGM') of the Company will be held on Wednesday 17 November 2021. An item of business at the AGM will be the re-election of directors.

In accordance with clause 7.4 of the Company's Constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a Director is Monday 18 October 2021.

Any nominations must be received at the Company's registered office no later than 5.00pm (Sydney) on Monday 18 October 2021.

This announcement is authorised for release by TMZ's Board of Directors.



Richard Willson

Non-Executive Director & Company Secretary

Thomson Resources Ltd



ABOUT THOMSON RESOURCES

Thomson Resources holds a diverse portfolio of minerals tenements across gold, silver and tin in New South Wales and Queensland. The Company's primary focus is its aggressive "Fold Belt Hub and Spoke" consolidation strategy in NSW and Qld border region. The strategy has been designed and executed in order to create a large precious (silver – gold), base and technology metal (zinc, lead, copper, tin) resource hub that could be developed and potentially centrally processed.

The key projects underpinning this strategy have been strategically and aggressively acquired by Thomson in only a 4-month period. These projects include the Webbs and Conrad Silver Projects, Mt Carrington Silver-Gold Project, Texas Silver Project and Silver Spur Silver Project. As part of its New England Fold Belt Hub and Spoke Strategy, Thomson is targeting, in aggregate, in ground material available to a central processing facility of 100 million ounces of silver equivalent.

In addition the Company is also progressing exploration activities across its Yalgogrin and Harry Smith Gold Projects and the Bygoo Tin Project in the Lachlan Fold Belt in central NSW, which may well form another Hub and Spoke Strategy, as well as the Chillagoe Gold and Cannington Silver Projects located in Queensland.

