

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|----------------------------------|
| Name of entity | Legacy Minerals Holdings Limited |
| ABN | 43 650 398 897 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------------|
| Name of Director | Thomas Patrick Wall |
| Date of appointment | 21/05/2021 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities

11,000,001 fully paid ordinary shares (10,900,000 subject to ASX escrow for 24 months to 13/09/2023)

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of Securities |
|---|--|
| Maggie Wall (Spouse) | 100,000 ordinary fully paid shares (50,000 subject to ASX escrow for 24 months to 13/09/2023) |
| Matthew John Wall and Gabrielle Ann Wall as trustee for the Sentakushi Super Fund. Mr Wall is a beneficiary. ¹ | 1,087,500 fully paid ordinary shares (937,500 subject to ASX escrow for 24 months to 13/09/2023) |
| Bella Investments (NSW) Pty Ltd as trustee for the Bella Family Trust. Mr Matthew Wall is a director and beneficiary. | 570,000 fully paid ordinary shares (532,000 subject to ASX escrow for 24 months to 13/09/2023) |
| Bella Investments (NSW) Pty Ltd as trustee for the Bella Family Trust. Mr Matthew Wall is a director and beneficiary. | 500,000 unlisted options, exercisable at \$0.30 each before 22/06/2026 (subject to ASX escrow for 24 months to 13/09/2023) |
| T and M Wall Pty Ltd as trustee for the Wall Family. Mr Thomas Wall is a Director of T and M Wall Pty Ltd and a beneficiary of the trust. | 1,000,000 unlisted options, exercisable at \$0.30 each before 22/06/2026 (subject to ASX escrow for 24 months to 13/09/2023) |
| Bella Invest (NSW) Pty Ltd. Mr Matthew Wall is a director and beneficiary. | 500,000 unlisted options, exercisable at \$0.30 each before 22/06/2026 (subject to ASX escrow for 24 months to 13/09/2023) |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|------|
| Detail of contract | None |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| No. and class of securities to which interest relates | |

¹ Thomas Wall is the son of Matthew Wall, by virtue of his relationship with Matthew Wall, he has an indirect interest in Shares and Options held by Bella Investments (NSW) Pty Ltd and Shares held by the Sentakushi Superannuation Fund.

+ See chapter 19 for defined terms.