

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Legacy Minerals Holdings Limited
ABN	43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew John Wall
Date of appointment	21/05/2021

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Matthew John Wall and Gabrielle Ann Wall as trustee for the Sentakushi Super Fund. Mr Wall is a beneficiary.	1,087,500 fully paid ordinary shares (937,500 subject to ASX escrow for 24 months to 13/09/2023)
Bella Investments (NSW) Pty Ltd as trustee for the Bella Family Trust. Mr Matthew Wall is a director and beneficiary.	570,000 fully paid ordinary shares (532,000 subject to ASX escrow for 24 months to 13/09/2023)
Thomas Wall ¹	11,000,001 fully paid ordinary shares (10,900,000 subject to ASX escrow for 24 months to 13/09/2023)
Maggie Wall	100,000 ordinary fully paid shares (50,000 subject to ASX escrow for 24 months to 13/09/2023)
Bella Investments (NSW) Pty Ltd as trustee for the Bella Family Trust. Mr Matthew Wall is a director and beneficiary.	500,000 unlisted options, exercisable at \$0.30 each before 22/06/2026 (subject to ASX escrow for 24 months to 13/09/2023)
T and M Wall Pty Ltd as trustee for the Wall Family. Mr Thomas Wall is a Director of T and M Wall Pty Ltd and a beneficiary of the trust.	1,000,000 unlisted options, exercisable at \$0.30 each before 22/06/2026 (subject to ASX escrow for 24 months to 13/09/2023)

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	None
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

¹ Matthew Wall is the father of Thomas Wall, and in addition to Shares he holds through an entity he controls, Bella Investments (NSW) Pty Ltd and Shares he holds through an entity he controls, Sentakushi Superannuation Fund, by virtue of his relationship with Thomas Wall, he has an indirect interest in:

1. Shares Thomas Wall holds directly;
2. Shares Thomas Wall holds indirectly through his spouse (Maggie Wall); and
3. Options held by T and M Wall Pty Ltd as trustee for the Wall Family.

+ See chapter 19 for defined terms.