

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme HomeCo Daily Needs REIT (HDN)

ACN/ARSN 645 086 620

1. Details of substantial holder (1)

Name Home Consortium Limited (HCL), Home Consortium Developments Limited (HCDL), Home Investment Consortium Company Pty Ltd as trustee for the Home Investment Consortium Trust (HICT) and the persons listed in Annexure A.

ACN (if applicable) 138 990 593 (for HCL); 635 859 700 (for HCDL); 614 090 818 (for HICT)

There was a change in the interests of the substantial holder on: 17 / 9 / 2021

The previous notice was given to the company on 13/7/2021

The previous notice was dated 13/7/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary units (Units)	226,682,149	30.81%	220,805,254	27.93%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest or the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/9/2021	HCL	Reduction of relevant interest as a result of the completion of the selective buy back of certain units from HCL by HMC Funds Management Limited as responsible entity for HDN as approved by unitholders on 16 June 2021. Dilution of relevant interest as a result of the completion of the bonus issue of Units under the accelerated non-renounceable offer announced on 19 April 2021 and issued on 10 September 2021.	\$100	5,876,895 Units	5,876,895
10/9/2021	HCDL	As above.	N/A	N/A	N/A
17/9/2021	HCL	Dilution of relevant interest as a result of the completion of the institutional placement of \$88.3 million by HMC Funds Management Limited as	N/A	N/A	N/A

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		responsible entity for HDN as announced on 13 September 2021.			
17/9/2021	HCDL	As above.	N/A	N/A	N/A
17/9/2021	HICT	As above.	N/A	N/A	N/A
17/9/2021	HICC 2 Pty Ltd ACN 621 961 779 as bare trustee for the Home Acquisition Trust (HICC2)	As for HICT.	N/A	N/A	N/A
17/9/2021	Aurum Holdings Investment Company Pty Ltd ACN 614 090 603 as trustee for the Aurum Holdings Investment Trust (Aurum)	As for HICT.	N/A	N/A	N/A
17/9/2021	Mez Pty Limited ACN 166 758 032 as trustee for Di Pilla Family Trust (Mez)	As for HICT.	N/A	N/A	N/A
17/9/2021	David Di Pilla (DDP)	As for HICT.	N/A	N/A	N/A
17/9/2021	DDP Capital Pty Ltd ACN 163 122 978 (DDPC)	As for HICT.	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
HCL	HCL	HCL	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) as HCL is the registered and beneficial holder of the Units.	177,234,102 Units (equating to a voting power of 22.42%)	177,234,102
HCDL	HCDL	HCDL	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) as HCDL is the registered and beneficial holder of the Units.	13,054,988 Units (equating to a voting power of 1.65%)	13,054,988
HICT	HomeCo (as to 190,289,090 units)	HomeCo (as to 190,289,090 units)	Relevant interest under section 608(3)(a) of the <i>Corporations Act</i> , being a relevant interest from HCL and HCDL (together, HomeCo), being the registered holders of 190,289,090 units. HICT has a "voting power" in HomeCo of more than 20% and so has a "deemed" relevant interest under section 608(3)(a) of the <i>Corporations Act</i> .	190,289,090 units	Nil.

Aurrum	Aurrum (as to 25,005,679 units) (HomeCo as to 190,289,090 units)	Aurrum (as to 25,005,679 units) (HomeCo as to 190,289,090 units)	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 25,005,679 units. Relevant interest under section 608(1)(b) and 608(1)(c) of the Corporations Act, being a relevant interest from Aurrum having control over HICT and hence having power to exercise, or control of, a right to vote attached to the relevant securities.	215,294,769 Units	25,005,679
Aurrum Investments Pty Ltd (ACN 619 972 315) (Investment Company)	Investment Company	Investment Company	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 3,472,222 units.	3,472,222 Units	3,472,222
Aurrum Holdings Pty Ltd (ACN 168 679 123) (Aurrum Holdings)	Investment Company (as to 3,472,222 units)	Investment Company (as to 3,472,222 units)	Relevant interest under sections 608(1)(b) and 608(1)(c) of the Corporations Act, being a relevant interest arising from Aurrum Holdings having control over Investment Company hence the power to exercise, or control the exercise of, a right to vote attached to the relevant securities.	3,472,222 Units	Nil.
Mez	HomeCo (as to 190,289,090 units) Aurrum (as to 25,005,679 units) Mez (as to 1,074,348 units) DDPC (as to 807,755 units) Investment Company (as to 3,472,222 units)	HomeCo (as to 190,289,090 units) Aurrum (as to 25,005,679 units) Mez (as to 1,074,348 units) DDPC (as to 807,755 units) Investment Company (as to 3,472,222 units)	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 1,074,348 units and under sections 608(1)(b) and 608(1)(c) of the Corporations Act in respect of 225,451,641 units, being a relevant interest arising from Mez having control over Aurrum, DDPC, Aurrum Holdings, Investment Company and HICT and hence the power to exercise, or control the exercise of, a right to vote attached to the relevant securities.	220,649,094 Units	1,074,348
ZEM Super Pty Ltd ACN 635 321 907 as trustee for DiPilla Superannuation Fund (ZEM)	ZEM	ZEM	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 156,160 units.	156,160 Units	156,160
DDP	HomeCo (as to 190,289,090 units) Aurrum (as to 25,005,679) ZEM (as to 156,160) Mez (as to 1,074,348 Units) DDPC (as to 807,755 units)	HomeCo (as to 190,289,090 units) Aurrum (as to 25,005,679) ZEM (as to 156,160) Mez (as to 1,074,348 Units) DDPC (as to 807,755 units) Investment	Relevant interest under sections 608(1)(b) and 608(1)(c) of the Corporations Act, being a relevant interest arising from having control over Mez, DDPC, ZEM, Aurrum. Aurrum Holdings, Investment Company and HICT, and hence the power to exercise, or control the exercise of, a right to vote attached to the relevant securities.	220,805,254 Units	Nil.

	Investment Company (as to 3,472,222 units)	Company (as to 3,472,222 units)			
DDPC	DDPC	DDPC	Relevant interest under section 608(1)(a) of the Corporations Act as a result of being the registered holder of 807,755 Units.	807,755 Units	807,755

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

Signature

print name Andrew Selim

capacity Company Secretary

sign here



date 20 / 09 / 2021

Directions

1. If there are a number of substantial shareholders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 6 of the form.
 2. See the definition of "associate" in section 9 of the Corporations Act 2001.
 3. See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 4. The voting shares of a company constitute one class unless divided into separate classes.
 5. The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 6. Include details of:
 - (a) any relevant agreement or other circumstances by which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 7. Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 8. If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 9. Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A

This is annexure A referred to in Form 604, Notice of change of interests of substantial holder dated 20 September 2021



Signature
Print name: Andrew Selim

COMPANY SECRETARY
Capacity (director/company secretary)

Date 20/09/2021

Name	Address
HDN	19 Bay Street Double Bay NSW 2028
HCL	19 Bay Street Double Bay NSW 2028
HC DL	19 Bay Street Double Bay NSW 2028
HICT	19 Bay Street Double Bay NSW 2028
HICC2	19 Bay Street Double Bay NSW 2028
Aurum	17 Bay Street Double Bay NSW 2028
Mez	c/- Frank Clune & Son, Level 8, 60 Carrington Street, Sydney NSW 2000
ZEM	c/- Frank Clune & Son, Level 8, 60 Carrington Street, Sydney NSW 2000
DDP	c/- Frank Clune & Son, Level 8, 60 Carrington Street, Sydney NSW 2000
DDPC	c/- Frank Clune & Son, Level 8, 60 Carrington Street, Sydney NSW 2000
Aurum Holdings	17 Bay Street, Double Bay NSW 2028
Investment Company	Aurum Holdings Pty Ltd, 17 Bay Street, Double Bay NSW 2028