

# **Announcement Summary**

# **Entity name**

PIVOTAL SYSTEMS CORPORATION

# **Announcement Type**

New announcement

### Date of this announcement

Tuesday September 21, 2021

### The +securities to be quoted are:

★Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVS	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	47,395	07/09/2021
PVS	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	15,625	08/09/2021

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

PIVOTAL SYSTEMS CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ARBN

626346325

1.3 ASX issuer code

**PVS** 

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/9/2021



# Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

**PVSAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES** 

TO (Existing Class)
ASX +security code and description

PVS: CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

7/9/2021

The last date the options were exercised or other +convertible securities were converted

7/9/2021

47,395

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 

☑ No

# Issue date

7/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

37,395

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 0.37000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Number of +securities to be quoted

10,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 0.21000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

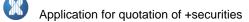
FROM (Existing Class)
ASX +security code and description

**PVSAC: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES** 

TO (Existing Class)
ASX +security code and description

PVS: CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were



#### converted

15,625

The first date the options were exercised or other +convertible securities were converted

8/9/2021

The last date the options were exercised or other +convertible securities were converted

8/9/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? 

⊗ No

#### Issue date

8/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

15,625

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 1.02000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A



# Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

### ASX +security code and description

Total number of +securities on issue

PVS: CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

127,461,767

### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVSAH : OPTION EXPIRING 02-NOV-2030 EX \$0.72	35,000
PVSAI : OPTION EXPIRING 19-NOV-2030 EX USD 0.78	60,000
PVSAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,914,937
PVSAF : OPTION EXPIRING 02-JUL-2030 EX 88C	296,667
PVSAG : OPTION EXPIRING 16-SEP-2030 EX \$0.74	10,000
PVSAD : OPTION EXPIRING 14-APR-2029 EX \$1.86	100,000
PVSAJ : OPTION EXPIRING 15-APR-2031 EX \$1.50	100,000
PVSAE : REVENUE BASED PREFERRED STOCK	12,198
PVSAK : OPTION EXPIRING 20-MAY-2031 EX \$1.50	200,000