

22 September 2021

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgment

Attention: Company Announcements Office

EILDON CAPITAL GROUP
Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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DISTRIBUTION PAYMENT AND DRP ADOPTION

Eildon Capital Group (ASX: EDC) (**Group**) is pleased to announce a distribution for the quarter ending 30 September 2021 of 2 cents per stapled security. In addition, the Board has approved a dividend and distribution reinvestment plan (**DRP**) which will be applicable for this distribution.

Dividend and Distribution Reinvestment Plan

The DRP allows eligible securityholders to reinvest all or part of their dividends into stapled securities in accordance with the DRP rules. Stapled securities purchased under the DRP will be free of brokerage fees and other transaction costs.

Information regarding the DRP, including a DRP election form will be sent to securityholders today. Information on the DRP will also be available on the Group's website at www.eildoncapital.com.

Eligible securityholders who wish to participate in the DRP are required to return the DRP application form by no later than 5:00 pm (AEDT) on 5 October 2021, or alternatively by accessing the secure Easy Update website at www.computershare.com.au/easyupdate/edc. Nominations to participate in the former dividend reinvestment plan of Eildon Capital Limited will apply to the DRP unless a securityholder otherwise notifies the Group by way of the DRP election form.

The timetable for the distribution payment and DRP are as follows:

Event	Date
Despatch DRP letter and DRP election form to securityholders	22 September 2021
Ex-distribution Date	1 October 2021
Record Date	4 October 2021
Deadline for receipt of elections to participate in DRP	5:00 pm (AEDT) on 5 October 2021
DRP pricing period	7 October 2021 to 13 October 2021

Announcement of DRP price	14 October 2021
Payment date of distribution and expected issue date of stapled securities under the DRP	22 October 2021

Securityholders can also contact the share registry, Computershare, on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

This announcement has been authorised by the Board for release.

For further information, please contact:

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