



Eildon Capital Group  
Eildon Capital Limited ACN 059 092 198  
Eildon Funds Management Limited ACN 066 092 028  
as responsible entity for Eildon Capital Trust ARSN 635 077 753

**Eildon Capital Group**  
Suite 4 Level 6  
330 Collins Street  
Melbourne VIC 3000  
T +61 2 9087 8000  
W: [www.eildoncapital.com](http://www.eildoncapital.com)  
E: [info@eildoncapital.com](mailto:info@eildoncapital.com)

EDC

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

SRN WITHHELD DEC

22 September 2021

Dear Securityholder,

**Eildon Capital Group - Dividend and Distribution Reinvestment Plan**

Eildon Capital Group (Group) is pleased to announce that the Board of Directors has approved a Dividend and Distribution Reinvestment Plan (DRP) and offer you the opportunity to participate for future dividend and distribution payments. The DRP allows eligible securityholders to reinvest all or part of dividends and distributions paid by the Group into stapled securities of the Group in accordance with the DRP Rules. Stapled securities provided under the DRP will be free of brokerage fees and other transaction costs.

**What you need to do to participate in the DRP**

In order to participate in the DRP, you will need to ensure your enclosed DRP election form is lodged and received by no later than 5:00pm (AEDT) on 5 October 2021.

Alternatively, changes can be made by accessing the secure Easy Update website at [www.computershare.com.au/easyupdate/edc](http://www.computershare.com.au/easyupdate/edc) and entering your SRN/HIN located at the top of this letter and your postcode.

**Please note that nominations to participate in the former dividend reinvestment plan of Eildon Capital Limited will apply to the DRP unless a securityholder otherwise notifies the Group by way of the enclosed DRP election form.**

If you do not wish to participate in the DRP:

- . if you have currently elected to participate in the dividend reinvestment plan of Eildon Capital Limited, you must lodge the enclosed DRP form by no later than 5.00pm (AEDT) on 5 October 2021; or

- . otherwise, you do not need to do anything.

If you do not participate in the DRP, you will continue to receive dividend and distribution payments from the Group in accordance with current arrangements.

**Further information**

Further information regarding the DRP, including a full copy of the DRP terms and conditions information booklet for securityholders, is available on the Group's website at <https://www.eildoncapital.com/>. Securityholders who wish to be provided with a hard copy of the DRP rules should contact Computershare.

The Group recommends securityholders seek financial advice and read the full terms and conditions as set out in the DRP before deciding to participate.

You can also contact Computershare on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

Thank you for your continued support of Eildon Capital Group.

Yours sincerely

Tiffany McLean  
General Counsel & Company Secretary  
Eildon Capital Group

## Return your information:



**Online:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



**By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 2975 Melbourne  
Victoria 3001 Australia

## Enquiries:

(within Australia) 1300 850 505  
(international) +61 3 9415 4000

Securityholder Reference Number (SRN)

EDC

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

SRN WITHHELD DEC

For your security keep your SRN/HIN confidential. ....

## Distribution & Dividend Reinvestment Plan

Use a **black** pen.  
Print in **CAPITAL** letters  
inside the grey areas.

A	B	C
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1	2	3
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Where a choice is required,  
mark the box with an 'X'

X
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### A Distribution & Dividend Reinvestment Plan (DDRP)

X
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ALL

Please mark this box with an 'X' if you wish all of your holding to participate in the group's DDRP.

X
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PART

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Show the number of securities you wish to participate  
in the group's DDRP.

### B Sign Here - This section must be signed for your instructions to be executed.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our securities. Where I/we have indicated participation in the Distribution & Dividend Reinvestment Plan, I/we hereby agree to be bound by the Terms and Conditions of the Distribution & Dividend Reinvestment Plan.

Individual or Securityholder 1

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Director

Securityholder 2

--

Director/Company Secretary

Securityholder 3

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Sole Director and Sole Company Secretary

*Note: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.*

Date - Day

Month

Year

		/			/			
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# How to complete this form

**A**

## Distribution & Dividend Reinvestment Plan (DDRP)

Complete this section if you wish to have your cash distributions reinvested in the form of more securities.

If you wish to reinvest part of your securities in the group's DDRP, please show the amount in figures that you wish to participate.

Please note that an election to participate fully in the Distribution & Dividend Reinvestment Plan will override any instruction on the registry record regarding direct payment of cash distributions into a nominated account.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

**B**

## Signature(s)

If you have chosen to have your cash distributions fully or partially reinvested into securities and you have completed Section A, you must sign this form as follows in the spaces provided:-

Joint Holding:	where the holding is in more than one name, all of the securityholders must sign.
Power of Attorney:	to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.
Companies:	where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

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Please return the completed form to:

Computershare Investor Services Pty Limited  
GPO Box 2975  
Melbourne VIC 3001  
Australia

