



## Announcement Summary

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**Entity name**

RESOLUTION MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 22, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| RML                | ORDINARY FULLY PAID  | 84,418,223                         | 22/09/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RESOLUTION MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

99617789732

### 1.3 ASX issuer code

RML

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/9/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 15-Sep-2021 09:16          | New - Proposed issue of securities - RML | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The placement includes the issue of 42,209,111 unquoted options attaching to the placement shares on a 1 for 2 basis. The options will be issued subject to approval at the Company's 2021 AGM.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RML : ORDINARY FULLY PAID

Issue date

22/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

84,418,223

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| RML : ORDINARY FULLY PAID                 | 532,097,837                                 |
| RML0B : OPTION EXPIRING 30-SEP-2023       | 74,634,643                                  |
| RML0A : OPTION EXPIRING 30-JUN-2022       | 6,096,558                                   |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>             | <b>Total number of +securities on issue</b> |
|-------------------------------------------------------|---------------------------------------------|
| RMLAH : PERFORMANCE RIGHTS                            | 11,400,000                                  |
| RMLAE : PERFORMANCE SHARES CLASS A                    | 9,600,000                                   |
| RMLAF : PERFORMANCE SHARES CLASS B                    | 3,575,000                                   |
| RMLAI : OPTION EXPIRING 30-NOV-2022 EX VARIOUS PRICES | 13,400,000                                  |
| RMLAJ : OPTION EXPIRING 15-APR-2022 EX \$0.042        | 59,053,569                                  |