

Market Announcement

22 September 2021

Pacific Edge Limited (ASX: PEB) – Commencement of Official Quotation – Foreign Exempt Listing

Description

Pacific Edge Limited ('PEB'), a foreign company registered in New Zealand, will be admitted to the Official List of ASX Limited ('ASX') as an ASX Foreign Exempt Listing today, Wednesday, 22 September 2021.

As an ASX Foreign Exempt Listing, PEB is primarily regulated by the listing rules of its home exchange (being the New Zealand Stock Exchange Main Board) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of PEB's securities will commence at 11:00 AM (AEST) on Monday, 27 September 2021.

Quotation information

Quoted Securities:	729,209,985 fully paid ordinary shares
ASX Code:	PEB
Time:	11:00 AM (AEST)
Date:	Wednesday, 22 September 2021
ASX Trade Abbreviation:	PACIFIC ED
ISIN:	NZPEBE0002S1
Home Branch:	Sydney
Australian Agent for Service of Process:	Mills Oakley Lawyers Pty Ltd Address: Level 7, 151 Clarence Street, Sydney NSW 2000.
Registered Office:	Pacific Edge Limited Address: c/- Anderson Lloyd, Level 10, Otago House, Corner Moray Place and Princes Street, Dunedin, 9016, New Zealand Phone: +64 3 479 5800 Email: investors@pacificedge.co.nz
Company Secretary:	Grant Edward Gibson
Share Registry:	Link Market Services Limited Address: PO Box 91976, Auckland 1142, New Zealand Phone: +64 9 375 5998 Email: enquiries@linkmarketservices.com
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New Zealand
Activities:	Development and deployment of specialist cancer diagnostics tools
Overseas Home Exchange:	New Zealand Stock Exchange



Lead Manager:	NA
Underwriter:	NA
ASX Restricted Securities:	NA
Other Securities Not Quoted:	15,327,288 unquoted options exercisable at various prices expiring on various dates

What do I need to do and by when?

Please refer to PEB's announcements.

Disclaimer

Please refer to the following <u>disclaimer</u>.

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)

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