

Investor Update and Q&A webinar

Thursday 16 September 2021
2:00pm - 3:00pm (Sydney time)

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**Future
Generation**
INVESTMENT & SOCIAL RETURNS



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Investment and social returns

1

Shareholders

Exposure to leading Australian and global fund managers without paying management or performance fees

Achieve capital growth

2

Charity partners

Receive an annual investment

Deliver a stream of fully franked dividends

3

Fund managers

Unique opportunity to make a positive difference to Australia's future generations

Preserve shareholder capital

Portfolio Performance



Profits reserve*

33.5cps



2021 fully franked
annualised interim
dividend

6.0cps



Increase on
FY2020 fully franked
interim dividend

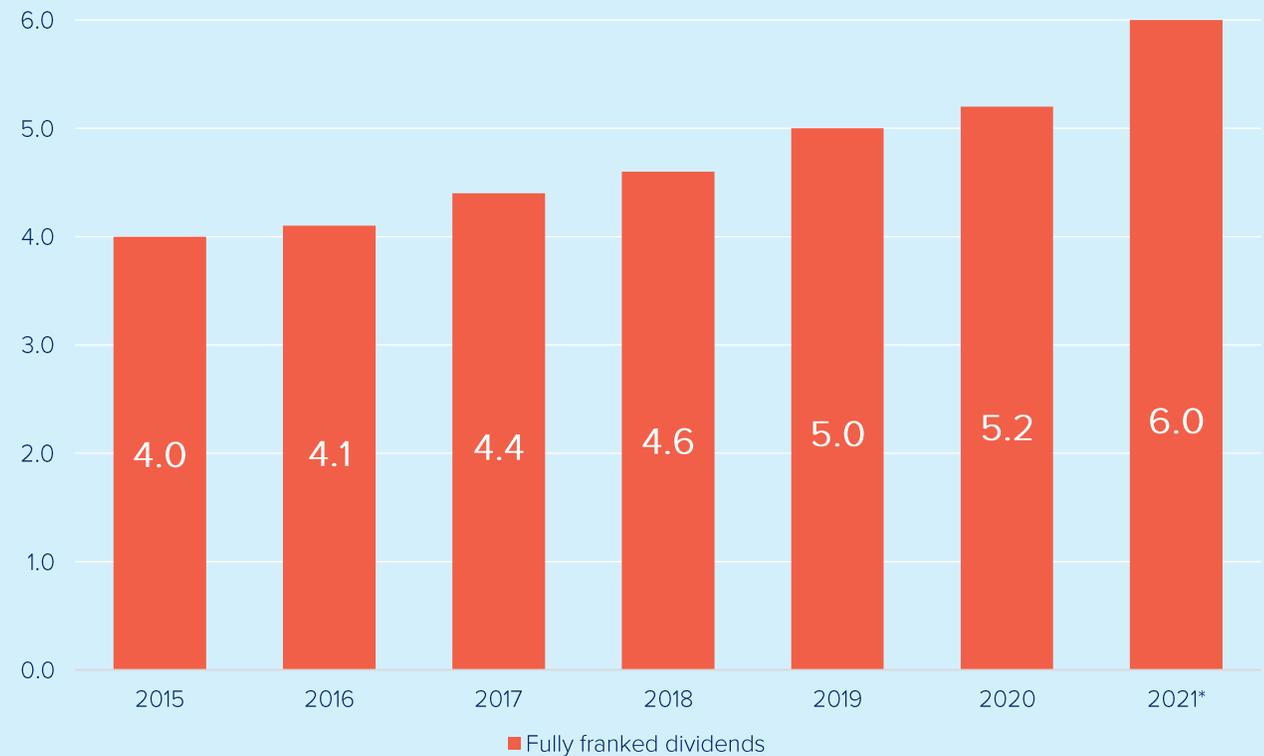
15.4%



Dividend
coverage#

5.6 years

Increasing fully franked dividends (cents per share)



*Annualised interim dividend

*As at 31 August 2021.

#Dividend coverage is based on the profits reserve of 33.5 cents per share at 31 August 2021, before the fully franked interim dividend payment of 3.0 cents per share and before the exercise of any Options issued by the Company.

Future Generation Australia



*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.
**As at 31 August 2021.

Bonus Issue of Options

OPTIONS EXPIRE 28 APRIL 2023

Option exercise price

\$1.48

Annualised fully franked
interim dividend yield on
Option exercise price

4.1%

Pre-tax net tangible assets
(as at 31 August 2021)

\$1.54

Grossed up
dividend yield*

5.8%

All investors who purchase shares on the ASX up until 29 September 2021 will be entitled to receive the Bonus Options, at no additional cost.

Shares issued on Options exercised on or before 17 November 2021 and held at the dividend record date of 22 November 2021 will receive the fully franked interim dividend of 3.0 cents per share.

*Grossed up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

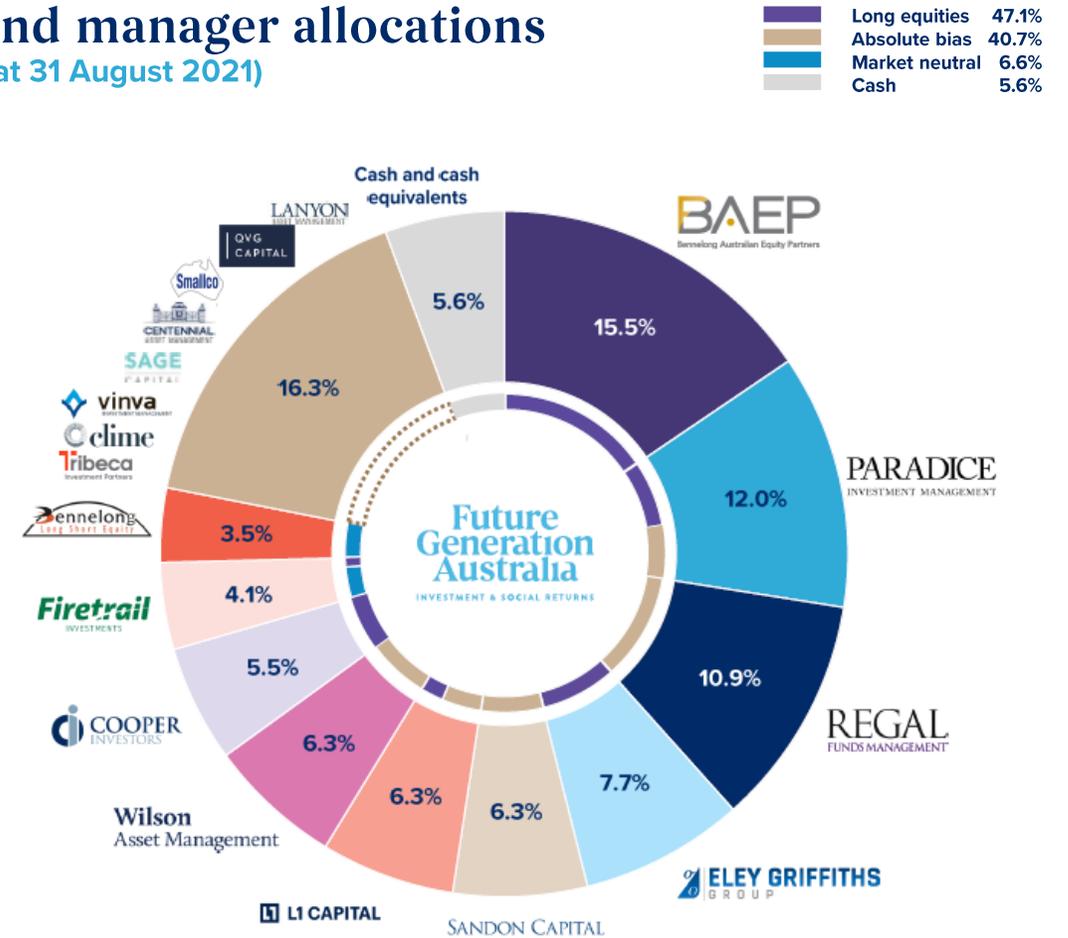
The **primary objective** is to equitably and efficiently grow the Company's assets, increase its relevance in market, improve the prospect of broker and research coverage, and gain additional interest from financial planners.

As the Company's assets **increase**, so does the Company's social investment and impact.

Leading Australian pro bono fund managers



Fund manager allocations (as at 31 August 2021)



Portfolio Performance



Profits reserve*

50.4cps



30 June 2021 fully franked dividend

3.0cps



Dividend coverage#

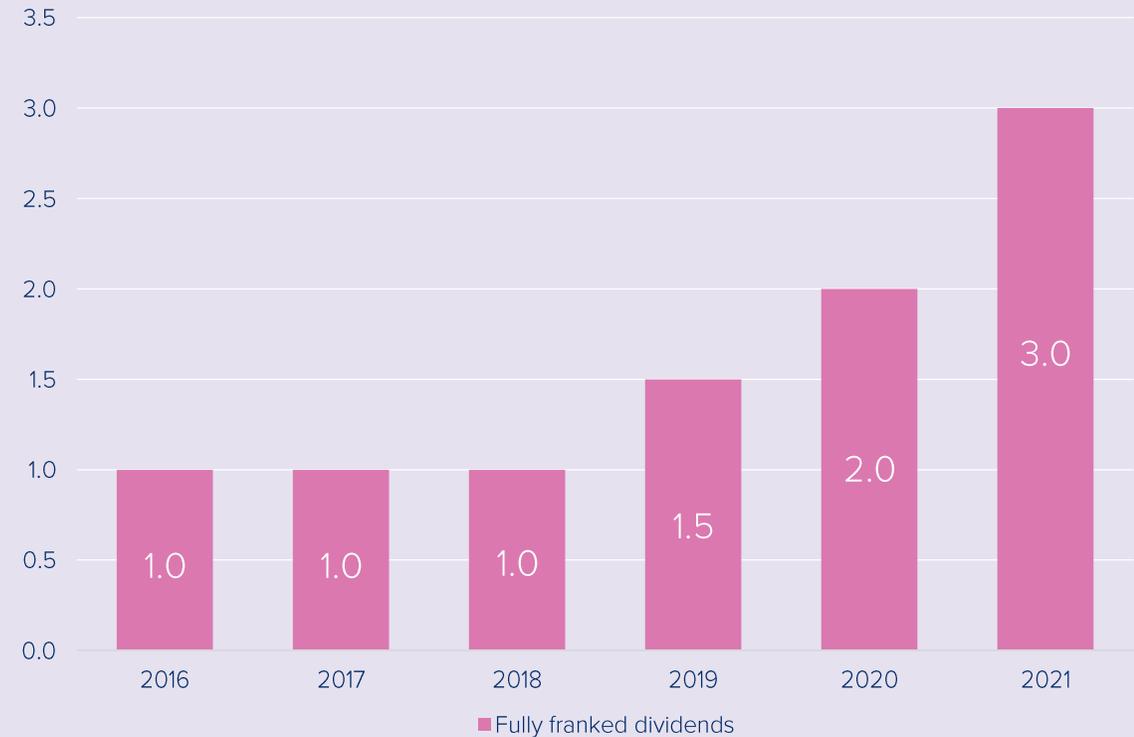
16.8 years



Increase on FY2020 fully franked dividend

50.0%

Increasing fully franked dividends (cents per share)



*As at 31 August 2021.

#Dividend coverage is based on the profits reserve of 50.4 cents per share at 31 August 2021, before the 30 June 2021 fully franked dividend payment of 3.0 cents per share.

Future Generation Global



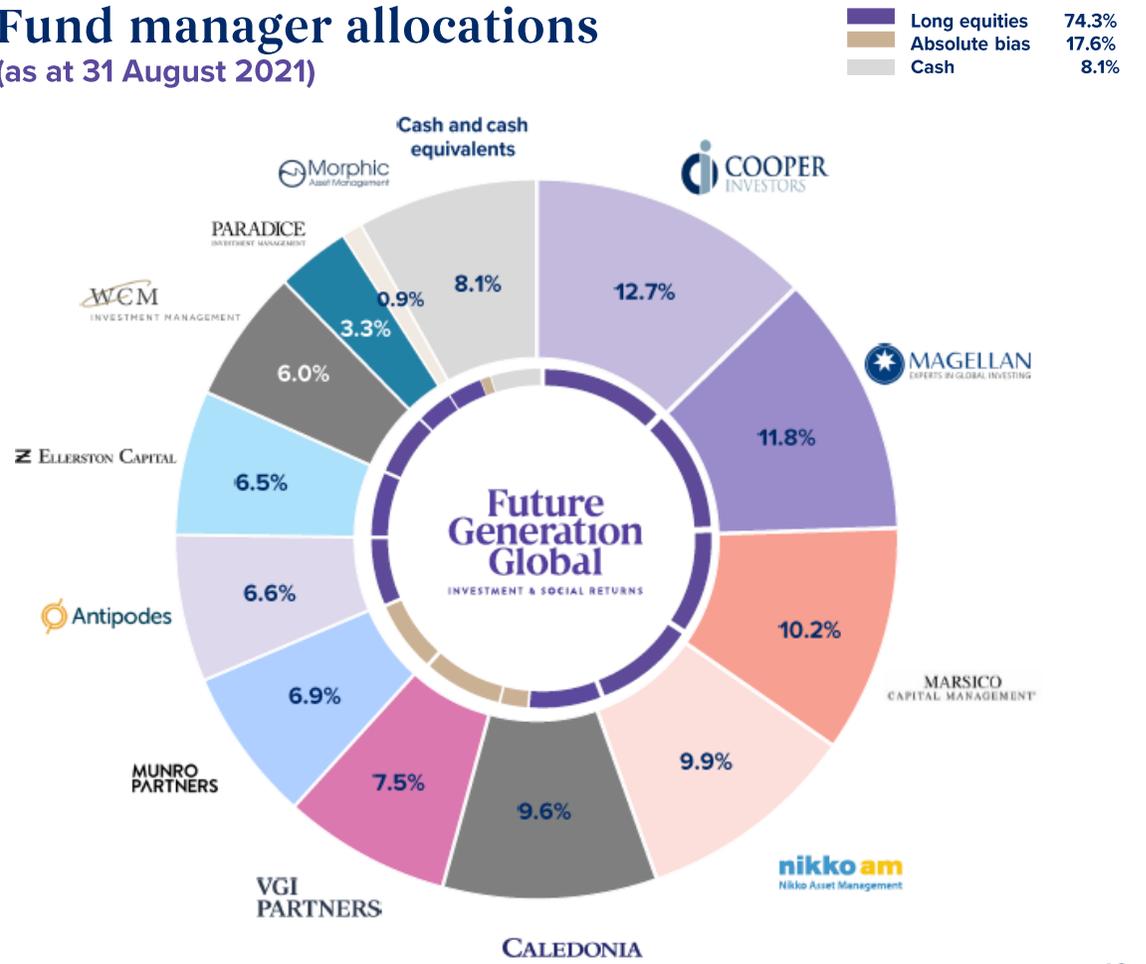
*As at 31 August 2021.

**Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

Leading global pro bono fund managers



Fund manager allocations (as at 31 August 2021)



Social returns

\$52.9m

SOCIAL
INVESTMENT
TO 2021



**Future
Generation
Australia**
ASX: FGX

\$5.3m

2021 SOCIAL
INVESTMENT

**Future
Generation
Global**
ASX: FGG

\$6.4m

2021 SOCIAL
INVESTMENT

2021 annualised management
fees, performance fees and
services forgone

\$21.8m

Total annualised fees forgone
since inception to 2021

\$95.4m

FUND MANAGER

Q&A

**Future
Generation**
INVESTMENT & SOCIAL RETURNS

Ben Griffiths

Managing Director & Senior Portfolio Manager



Ryan Quinn

Client Portfolio Manager



Join more
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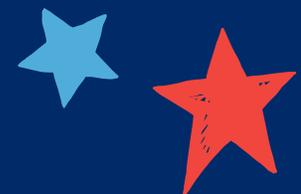
futuregeninvest.com.au



Get in touch

info@futuregeninvest.com.au

(02) 9247 9202





Q&A