

24 September 2021

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

**Yellow Brick Road Holdings Limited (ASX: YBR) (the Company or YBR)
announces the completion of its On Market Share Buy-Back**

YBR has completed its on-market share buy-back that was originally announced on 7 September 2020.

Further details about the Share Buy-Back are set out in the enclosed Appendix 3F.

This announcement has been approved for release by YBR Company Secretary, Sean Preece.

For and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED

A handwritten signature in black ink, appearing to be 'S. Preece', written in a cursive style.

Sean Preece
Company Secretary

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Yellow Brick Road Holdings Limited	44 119 436 083

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-Market
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Details of all shares/units bought back

2	Number of shares/units bought back	94,332
3	Total consideration paid or payable for the shares/units	\$7932.89
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.0850date: 30/09/2020 lowest price: \$0.0820 date: 30/09/2020


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(~~Director~~/Company secretary)

Date: 24/09/2021.....

Print name:

Sean Preece

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