



Announcement Summary

Name of entity

360 CAPITAL GROUP

Announcement type

Update announcement

Type of update

☒ Final buy-back notification

Date of this announcement

27/9/2021

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

The type of buy-back is:

☒ Employee share scheme buy-back

Total number of +securities bought back

11,050,000

Total consideration paid or payable for the securities

AUD 0.77000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

360 CAPITAL GROUP

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

other

Registration number

360 Capital Group Limited ACN 113 569 136 and 360
Capital Investment Trust ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Type of update

☒ Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

7/9/2021

1.4d Date of previous announcement to this update

7/9/2021

1.5 Date of this announcement

27/9/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

TGP : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ Employee share scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

230,047,551

3A.2 Total number of +securities proposed to be bought back

11,050,000

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

3A.9a.5 Indicative buy-back price per +security

0.81000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☒ No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

☒ No



Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

24/9/2021

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Securities to be bought back at the value representing market value on the date of the buy back. Buy back is made under the Employee Share Scheme because the securities have lapsed in accordance with the terms of the plan.



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

11,050,000

5.2 Total consideration paid or payable for the securities

AUD 0.77000