



Announcement Summary

Entity name

HEALTHIA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 27, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLA	ORDINARY FULLY PAID	24,716,999	28/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTHIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

85626087223

1.3 ASX issuer code

HLA

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Sep-2021 09:55	New - Proposed issue of securities - HLA	<div style="border: 1px solid black; padding: 5px;">An accelerated offer (institutional) A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Retail Entitlement Offer

HLA proposes to issue approximately 8,632,329 new ordinary fully paid shares pursuant to the retail component (Retail Entitlement Offer) of a pro-rata accelerated non-renounceable entitlement offer.

The Retail Entitlement Offer will open on Monday, 27 September 2021 and closes on Wednesday, 6 October 2021. The issue of the shares under the Retail Entitlement Offer is expected to occur on Wednesday 13 October 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HLA : ORDINARY FULLY PAID

Issue date

28/9/2021

Issue details

Number of +securities to be quoted

12,371,320

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.80000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

HLA : ORDINARY FULLY PAID

Issue date

28/9/2021



Issue details

Number of +securities to be quoted

12,345,679

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.80000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HLA : ORDINARY FULLY PAID	114,922,432

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLAAA : PERFORMANCE RIGHTS	3,204,358
HLAAD : ORDINARY FULLY PAID DEFERRED	20,978,008