



28 September 2021

Share Purchase Plan

The Directors of Argo Global Listed Infrastructure Limited (ALI or Argo Infrastructure) are pleased to announce a Share Purchase Plan (SPP), which will be offered to eligible shareholders who held ALI shares on 27 September 2021. Funds raised under the SPP will be applied to further investments in global listed infrastructure securities.

The SPP opens on Friday 1 October 2021 and offers eligible shareholders the opportunity to acquire up to \$30,000 of new fully paid ordinary shares in Argo Infrastructure (ASX: ALI) without incurring brokerage or other charges.

The SPP Terms and Conditions and a personalised application form will be distributed to eligible shareholders with registered addresses in Australia and New Zealand. Participation in the SPP is optional.

The full SPP Terms and Conditions are attached to this ASX announcement. New shares issued under the SPP will rank equally with existing ALI shares.

Price

The SPP price will be the LOWER of:

- \$2.28 per new share (maximum price*) which is a 5% discount to the closing price of ALI shares on the ASX on the SPP entitlement record date (27 September 2021); OR
- The volume-weighted average price of ALI shares traded on the ASX over the last 5 trading days of the SPP Offer period (8 October to 14 October 2021 inclusive), rounded down to the nearest cent.

*The maximum price of \$2.28 equates to a 3.3% discount to the volume-weighted average price of ALI shares traded on the ASX over the 5 trading days up to and including the SPP entitlement record date.

Key dates

SPP entitlement record date	Monday	27 September 2021
Announcement of SPP offer to ASX	Tuesday	28 September 2021
Opening date of SPP and dispatch of SPP offer documents	Friday	1 October 2021
Closing date of SPP	Thursday	14 October 2021
Allotment and issue of new shares under SPP	Thursday	21 October 2021

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How to apply

The personalised application form contains a range of parcel size options for eligible shareholders to choose from, and will be distributed with the SPP Terms and Conditions on 1 October 2021.

In light of possible delays to postal services, we urge shareholders participating in the SPP to utilise the BPAY system, as this does not require you to return the application form due to the unique BPAY customer reference number which identifies each shareholding specifically.

Tim Binks
Company Secretary