



Cancellation of General Meeting

Twenty Seven Co. Limited (ASX: TSC) (“**TSC**” or “**the Company**”) advises that the Board has resolved to cancel the general meeting scheduled to be held on 29th September 2021 (“General Meeting”).

The General Meeting was called for shareholders to consider and approve the following resolution as outlined in the Notice of General Meeting and Explanatory Memorandum announced on 24th August 2021:

Resolution 1: Share Consolidation

To consider, and if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That in accordance with, and pursuant to, section 254H(1) of the Corporations Act and for all other purposes, approval is given for the issued share capital of the Company to be consolidated on the basis that:

- A. every twenty (20) existing fully paid shares in the capital of the Company be consolidated into one fully paid ordinary share, on the terms described in the Explanatory Memorandum; and*
- B. all Options and Performance Rights on issue be adjusted in accordance with Listing Rules 7.21 and 7.22,*

with the consolidation to take effect in accordance with the timetable and otherwise on the terms and conditions set out in the Explanatory Statement.

Where this consolidation results in a fraction of a Share, Option or Performance Right being held by a security holder, the Directors be authorised to round that fraction up to the nearest Share, Option or Performance Right.”

Due to recent changes to the Company’s Board, share register and the Company’s share price in recent weeks, the Board of TSC has determined it is not necessary to put Resolution 1 to shareholders at this time.

The Board of Twenty Seven Co. Limited authorised the release of this announcement to the ASX.

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