

Smiles Inclusive Limited (Subject to a Deed of Company Arrangement)

ABN 27 621 105 824

ACN 621 105 824

ASX Announcement

29 September 2021

Smiles Inclusive Limited (Subject to a Deed of Company Arrangement): replacement of company auditor

On 28 September 2021 the Australian Securities and Investments Commission consented to the resignation of KPMG (**outgoing auditor**) as the company's auditor. The Board resolved to appoint FSA Partners (**incoming auditor**) as the company's auditor to fill the casual vacancy. FSA Partners will hold office until the company's next AGM.

The company requested that KPMG seek ASIC's consent to resign as auditor to facilitate the appointment of a new auditor with the capacity to complete an audit of the FY19-20 annual report prior to 30 September 2021.

This announcement has been approved for release by the Board.

For further information please contact:

Zach Kelly, Greystones Lawyers and Corporate Advisors

P: 0448 830 066