



## Announcement Summary

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**Entity name**

PENGANA CAPITAL GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PCG                | ORDINARY FULLY PAID  | 4,909,228                          | 23/04/2019 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PENGANA CAPITAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

43059300426

### 1.3 ASX issuer code

PCG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/9/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PCGAA : PREFERENCE SHARE FULLY PAID

**TO (Existing Class)**

**ASX +security code and description**

PCG : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

4,909,228

**The first date the options were exercised or other +convertible securities were converted**

30/9/2021

**The last date the options were exercised or other +convertible securities were converted**

30/9/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

23/4/2019

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

4,909,228

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The preference shares were issued at a nominal amount of \$1

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.950000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to Appendix 3B lodged by PCG on 29 April 2019 and Appendix 3A.05 lodged by PE1 on 14 September 2021

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| PCG : ORDINARY FULLY PAID                 | 108,908,006                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| PCGAB : NED RESTRICTED RIGHTS             | 310,566                                     |
| PCGAA : PREFERENCE SHARE FULLY PAID       | 0   |