Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Date of this announcement

Thursday September 30, 2021

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 1 June 2024	120,000	30/09/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

630476970

1.3 ASX issuer code

LDX

1.4 The announcement is
 New announcement

1.5 Date of this announcement

30/9/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Unquoted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security type

Options

+Security description

Options expiring 1 June 2024

ISIN code

Date the +securities the subject of this notification were issued

30/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.25000000

Expiry date

1/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

120,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Unquoted Options

Purpose of the issue

To pay for services rendered

Additional Details

Unquoted Options under consulting agreement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LDX : ORDINARY FULLY PAID	150,152,413

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LDXAA : OPTION EXPIRING 12-AUG-2026 EX $0.57	8,925,675
LDXAB : OPTION EXPIRING 04-NOV-2026 EX $0.57	457,431
LDXAC : OPTION EXPIRING 02-MAR-2027 EX $0.57	320,202
LDXAD : OPTION EXPIRING 04-MAR-2027 EX $0.57	137,229
LDXAE : OPTION EXPIRING 01-OCT-2027 EX $0.57	853,602
New class - code to be confirmed : Options expiring 1 June 2024	120,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

Please select: