

30 September 2021

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

FINAL DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's final distribution payable amount for the September 2021 distribution period.

ASX Code	Fund	Distribution Period	DRP Eligibility	Final Distribution Payable Amount (dollars per unit)	% Franked of Final Distribution Payable Amount (estimated)
AAA	BetaShares Australian High Interest Cash ETF	Monthly	Yes	0.01193750	-
AGVT	BetaShares Australian Government Bond ETF	Monthly	Yes	0.05546726	-
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	Monthly	Yes	0.06729889	-
BHYB	BetaShares Australian Major Bank Hybrids Index ETF	Monthly	Yes	0.01937201	117.35%
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	Monthly	Yes	0.02060297	103.88%
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	Monthly	Yes	0.06719863	98.50%
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	Monthly	Yes	0.01486361	-
A200	BetaShares Australia 200 ETF	Quarterly	Yes	1.69919252	90.31%
DHGF	BetaShares Diversified All Growth ETF	Quarterly	Yes	0.12379451	-
GBND	BetaShares Sustainability Leaders Diversified Bond ETF - Currency Hedged	Quarterly	Yes	0.02482442	-
GGOV	BetaShares Global Government Bond 20+ Year ETF - Currency Hedged	Quarterly	Yes	0.04362594	-
INCM	BetaShares Global Income Leaders ETF	Quarterly	Yes	0.10282440	-
UMAX	BetaShares S&P 500 Yield Maximiser Fund (managed fund)	Quarterly	Yes	0.25891084	-
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	Quarterly	Yes	0.24195514	64.86%

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	01 October 2021
Record Date	04 October 2021
Payment Date	18 October 2021

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 September 2021. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Reinvestment Plan ("DRP")

The Distribution Reinvestment Plan ("DRP") is operating for all DRP eligible Funds. The distribution reinvestment price will be announced separately on 01 October 2021. The issue of units under the DRP will be processed on 18 October 2021.

Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 5pm AEST on 05 October 2021. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

Distribution Component Information

Fund Payment Notices for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution will be available at each Fund's "Resources" section at www.betashares.com.au.

Distribution Statements for BetaShares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

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BetaShares Capital Ltd

AFS Licence 341 181 ABN 78 139 566 868
Level 11, 50 Margaret Street, Sydney
NSW 2000, Australia
T: +61 2 9290 6888 F: +61 2 9262 4950
www.betashares.com.au